


Ranking sub-Saharan Africa's ability to attract FDI



Dr Roelof Botha

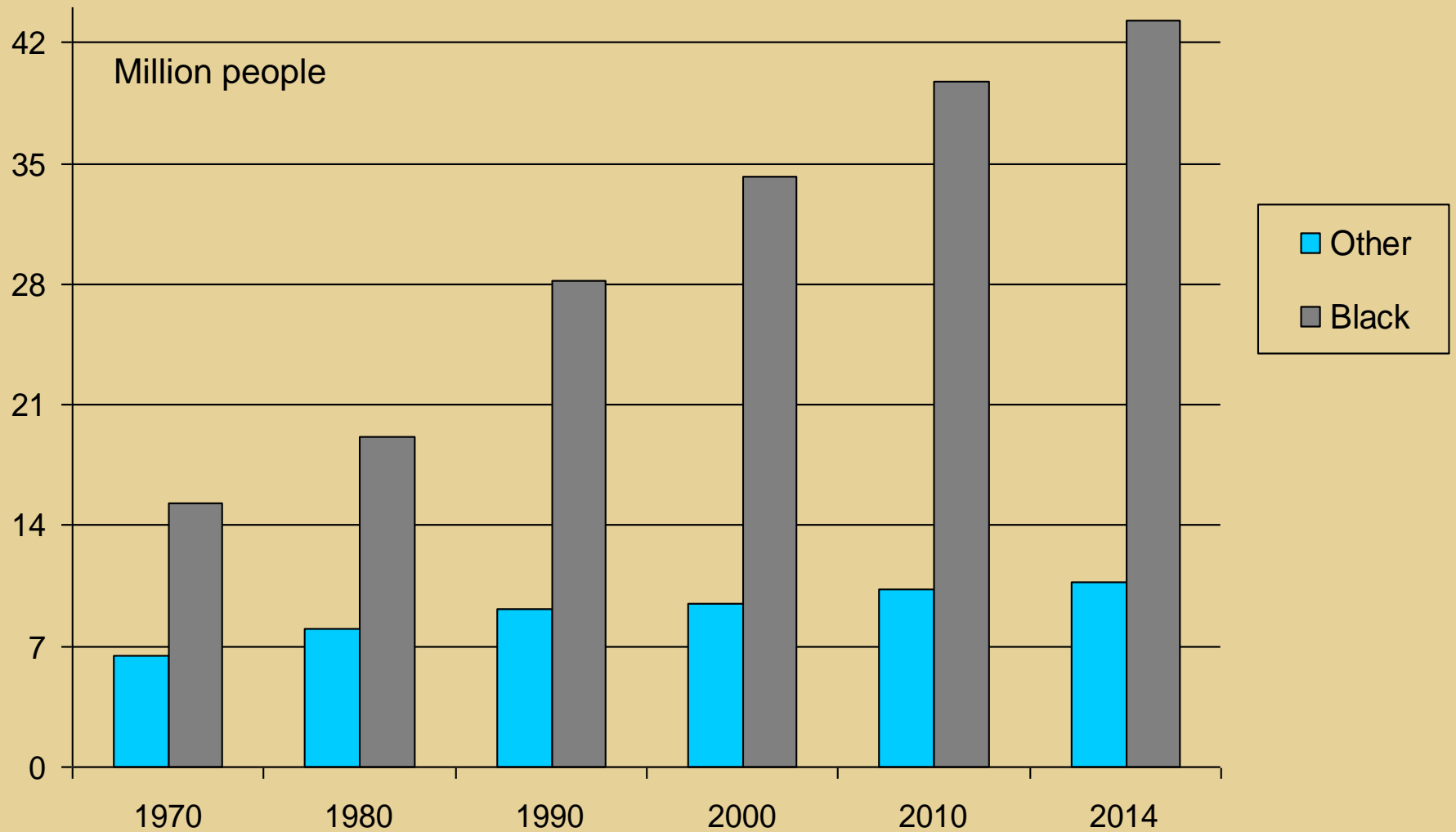
GOPA Group SA (Pty) Ltd



A selection of key trends

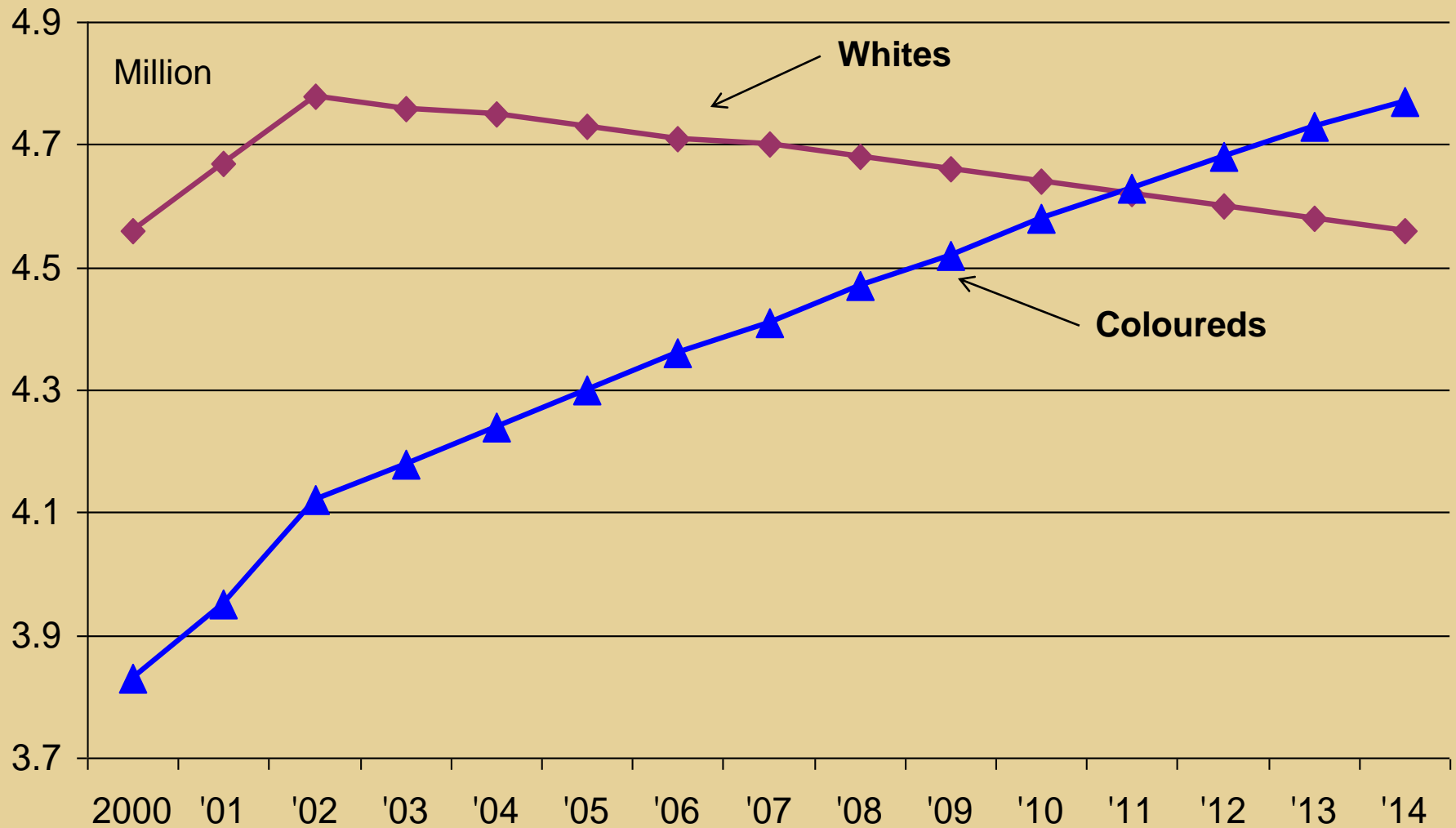
Demographic trends (South Africa)

(Source: Stats SA)



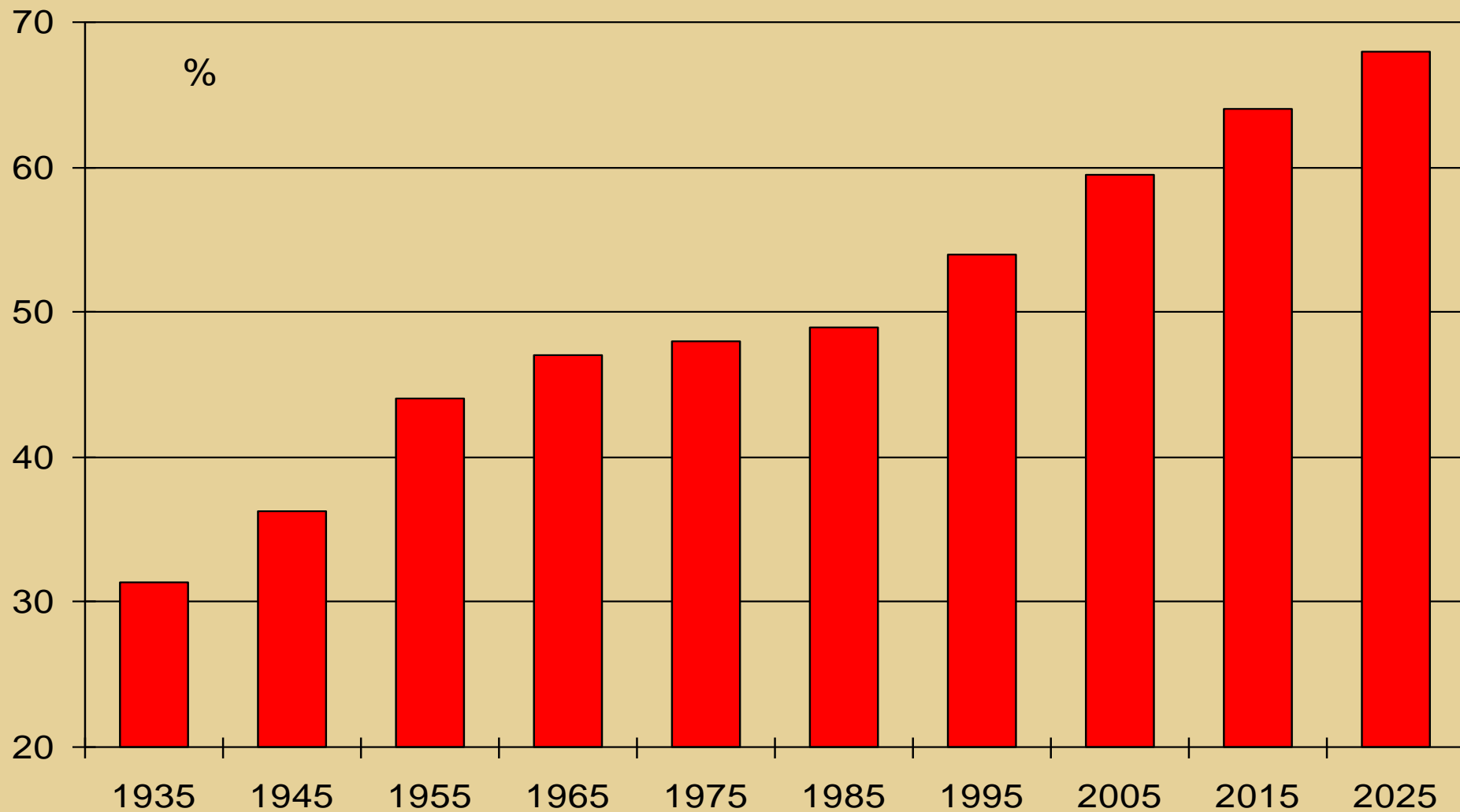
Demographic trends – South Africa (coloureds & whites)

(Source: Stats SA)



South Africa's urban population as % of total

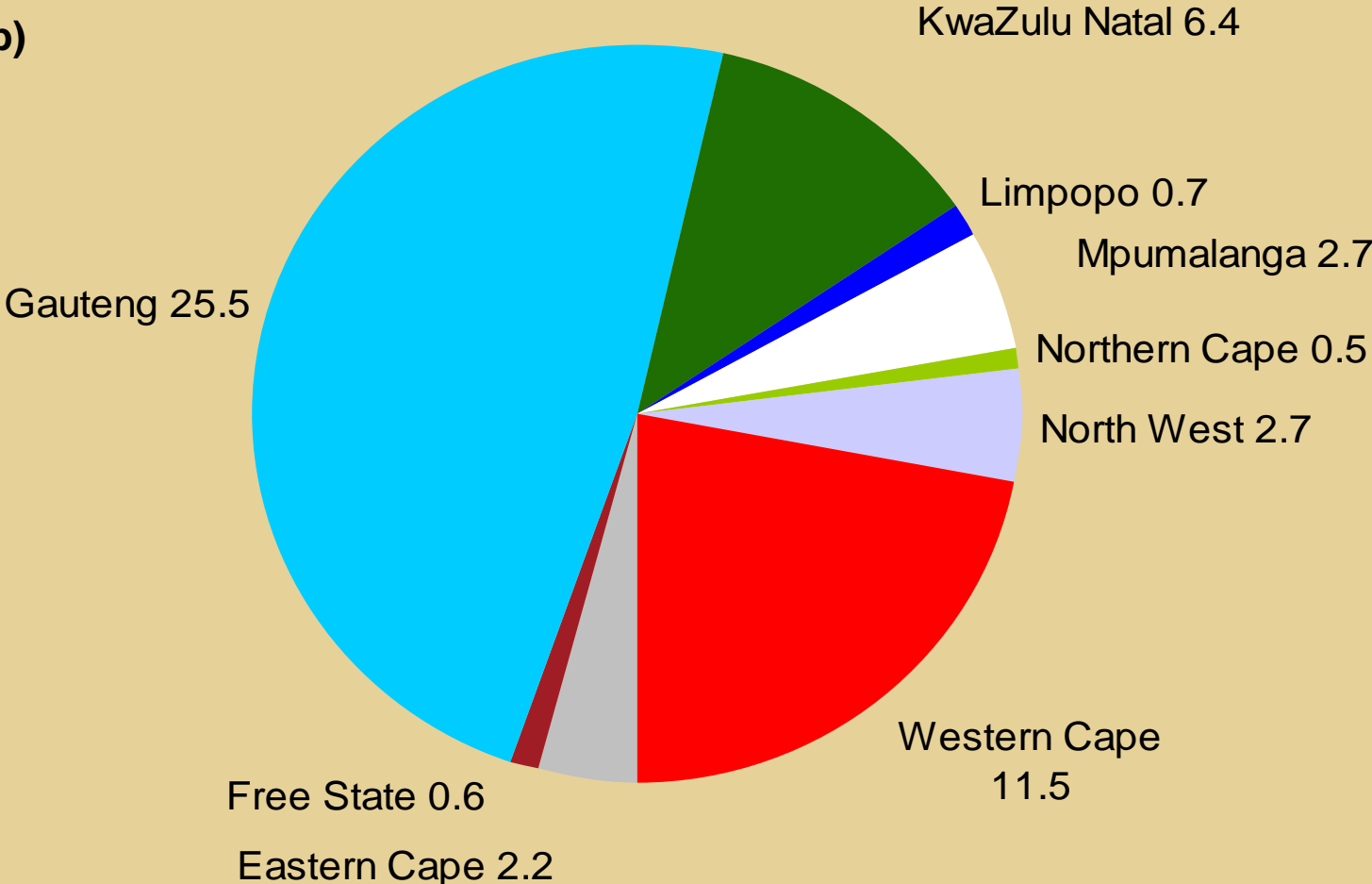
(Sources: Stats SA; UNDP)



Provincial composition of value of buildings completed 2014 – R billion

(Source : Stats SA)

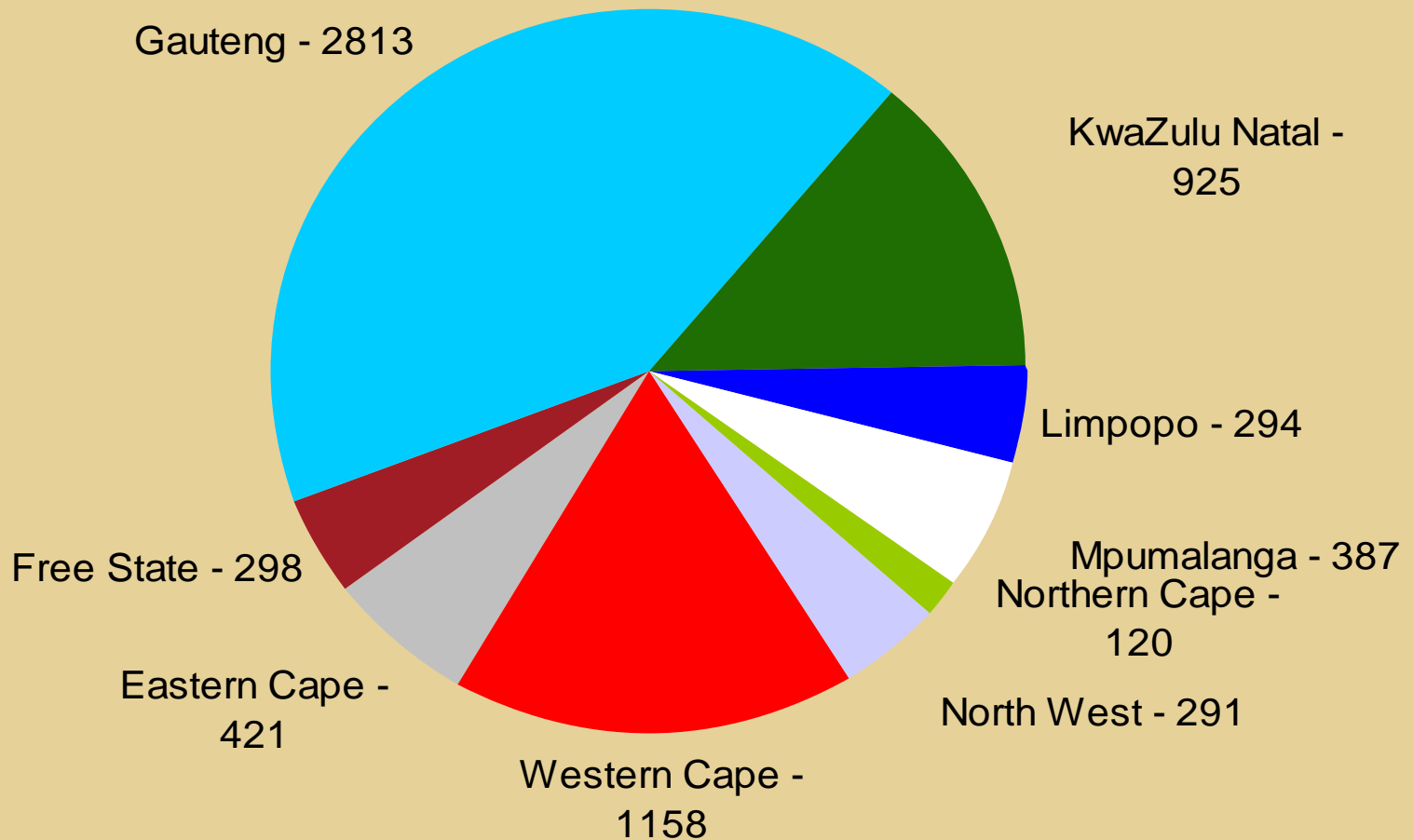
(Total R53b)



Provincial composition of passenger vehicle population (‘000) April 2015

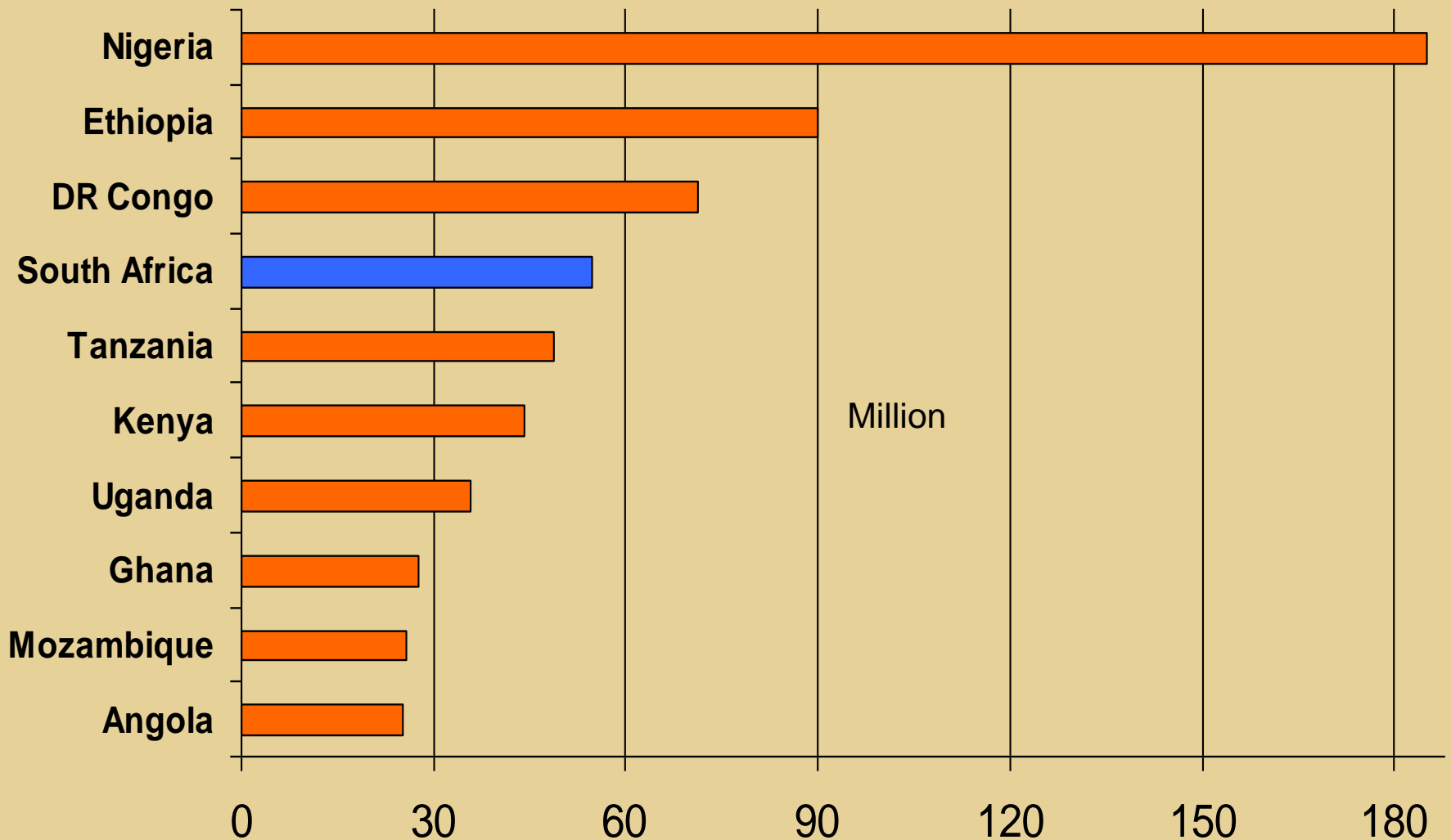
(Source : e-Natis)

(Total 6.7m)



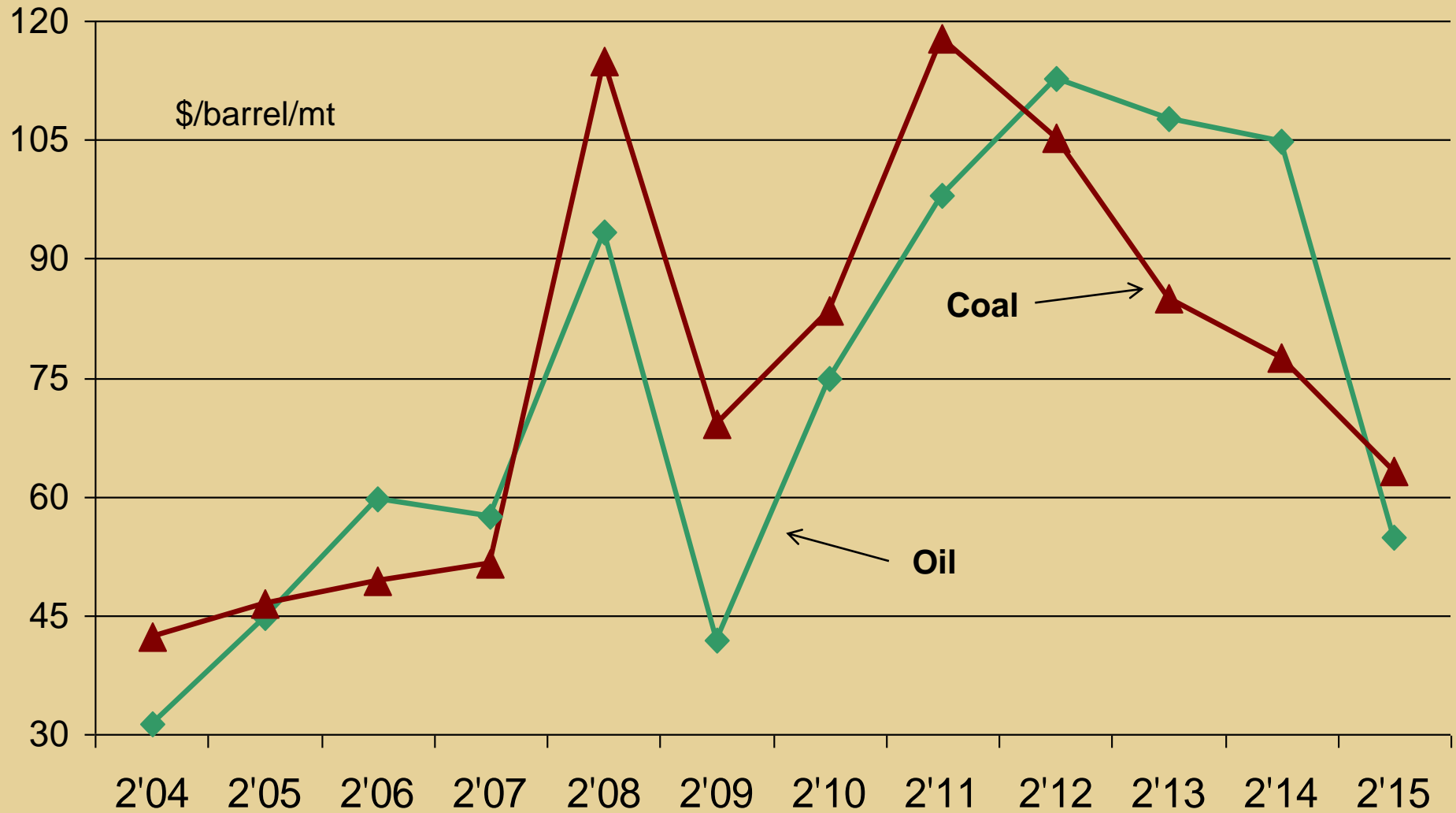
Top-10 populations in sub-Saharan Africa (600m/940m)

(Sources: UNDP; Wikipedia)



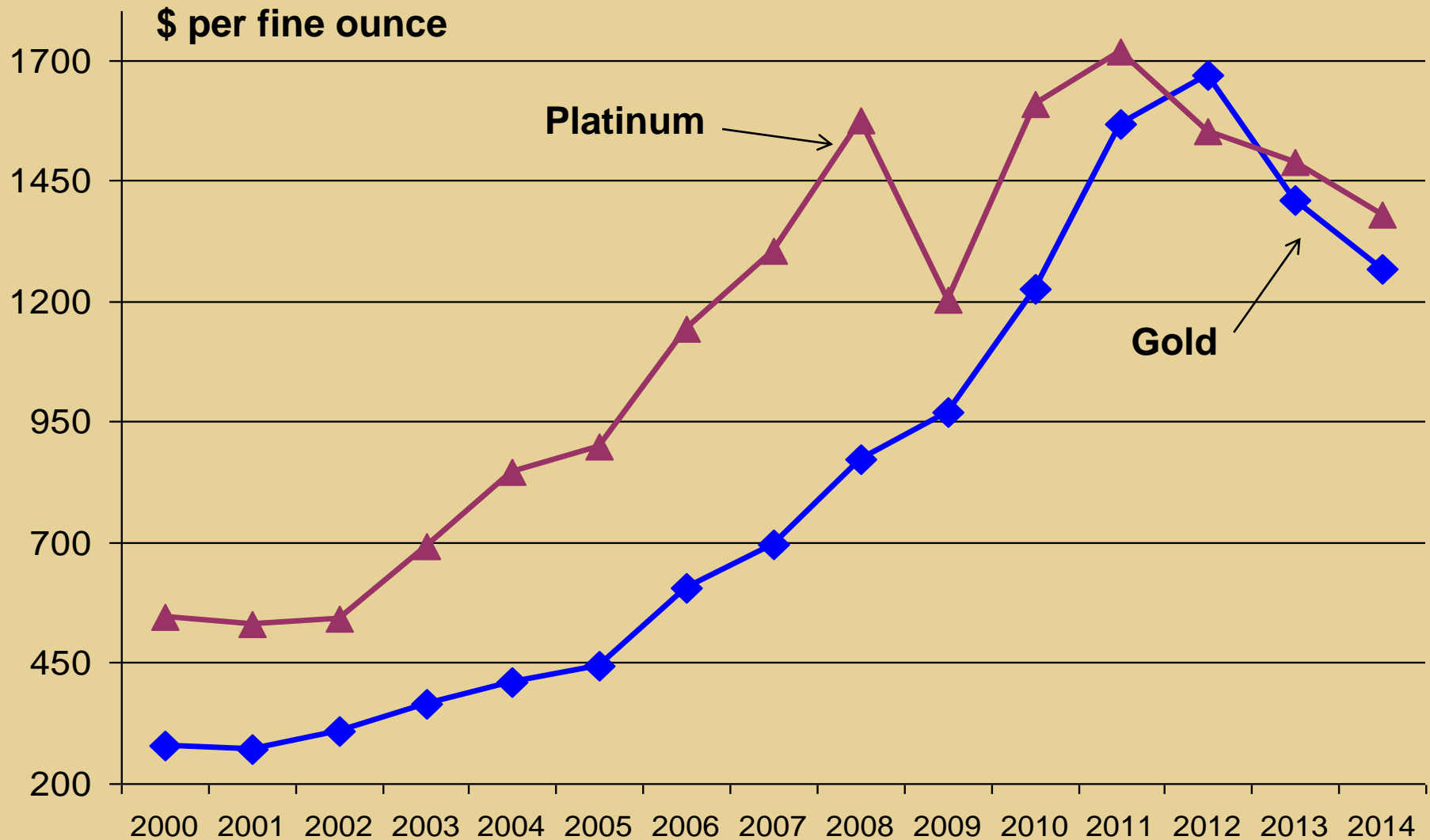
Price trends – Brent crude oil & SA coal

(Source: World Bank)



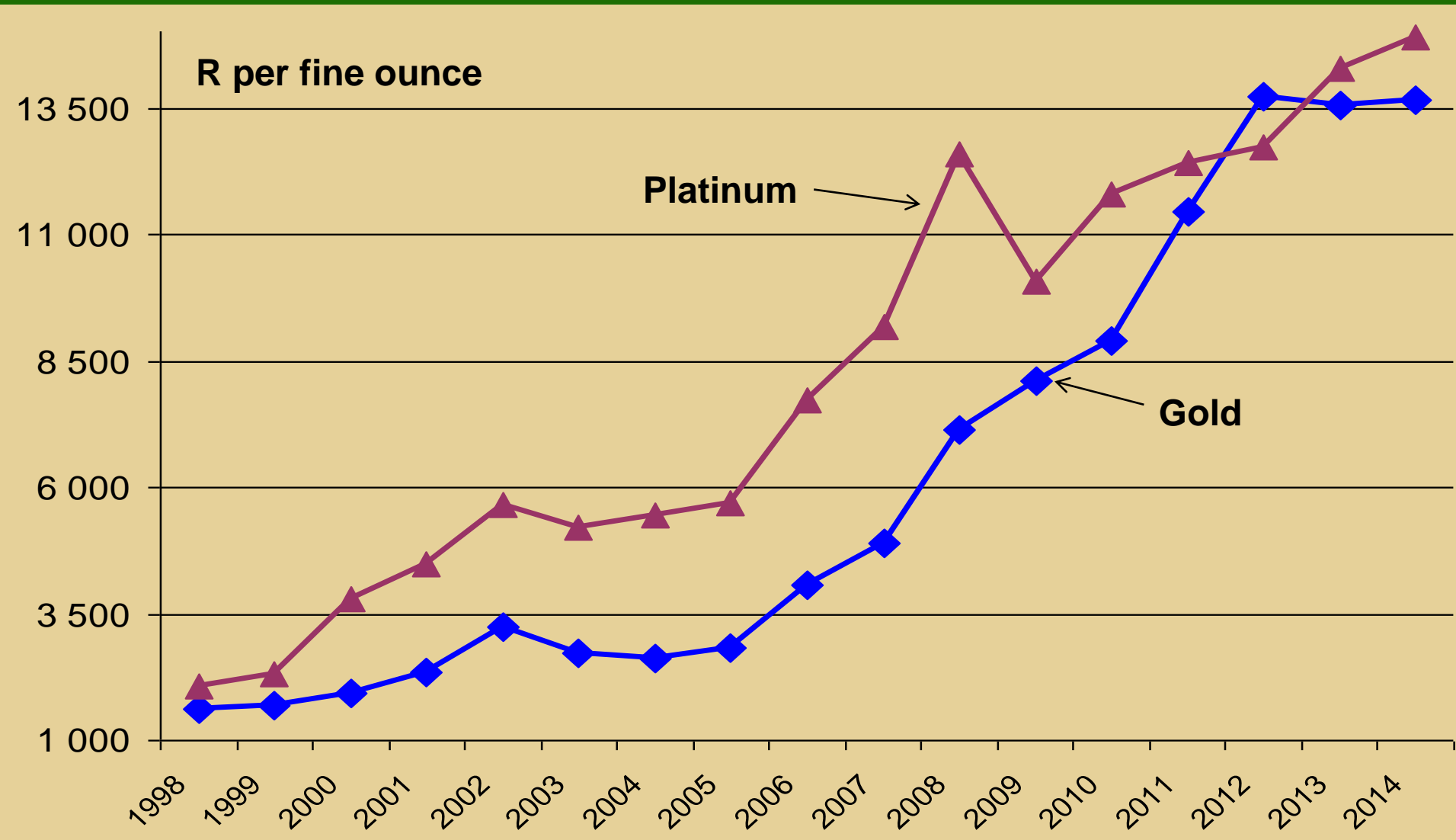
Precious metal commodity price trends on a downward path since 2011...

(Sources: CoM; World Bank)



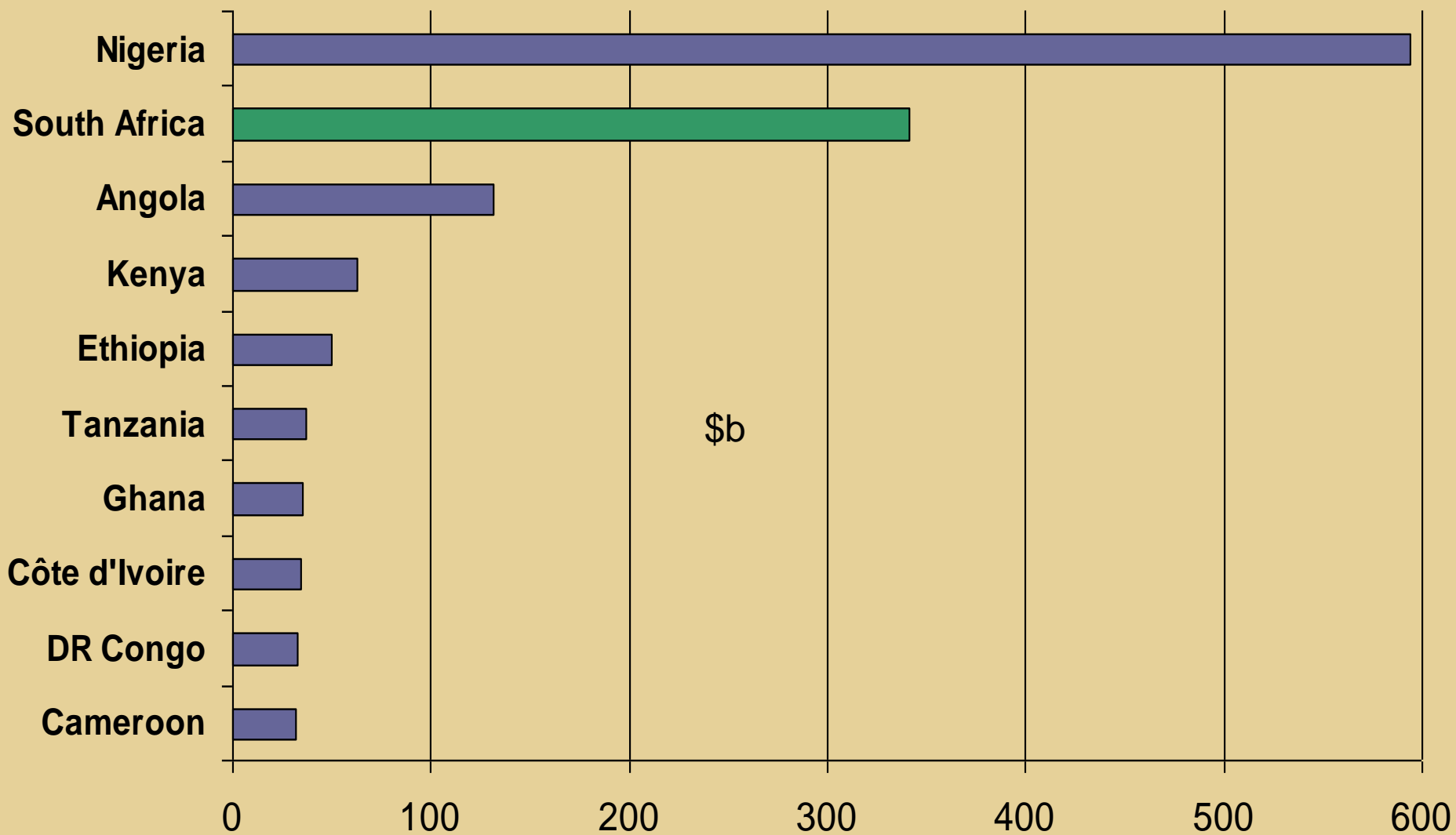
...but gold & platinum holding steady in Rand terms

(Source: SARB)



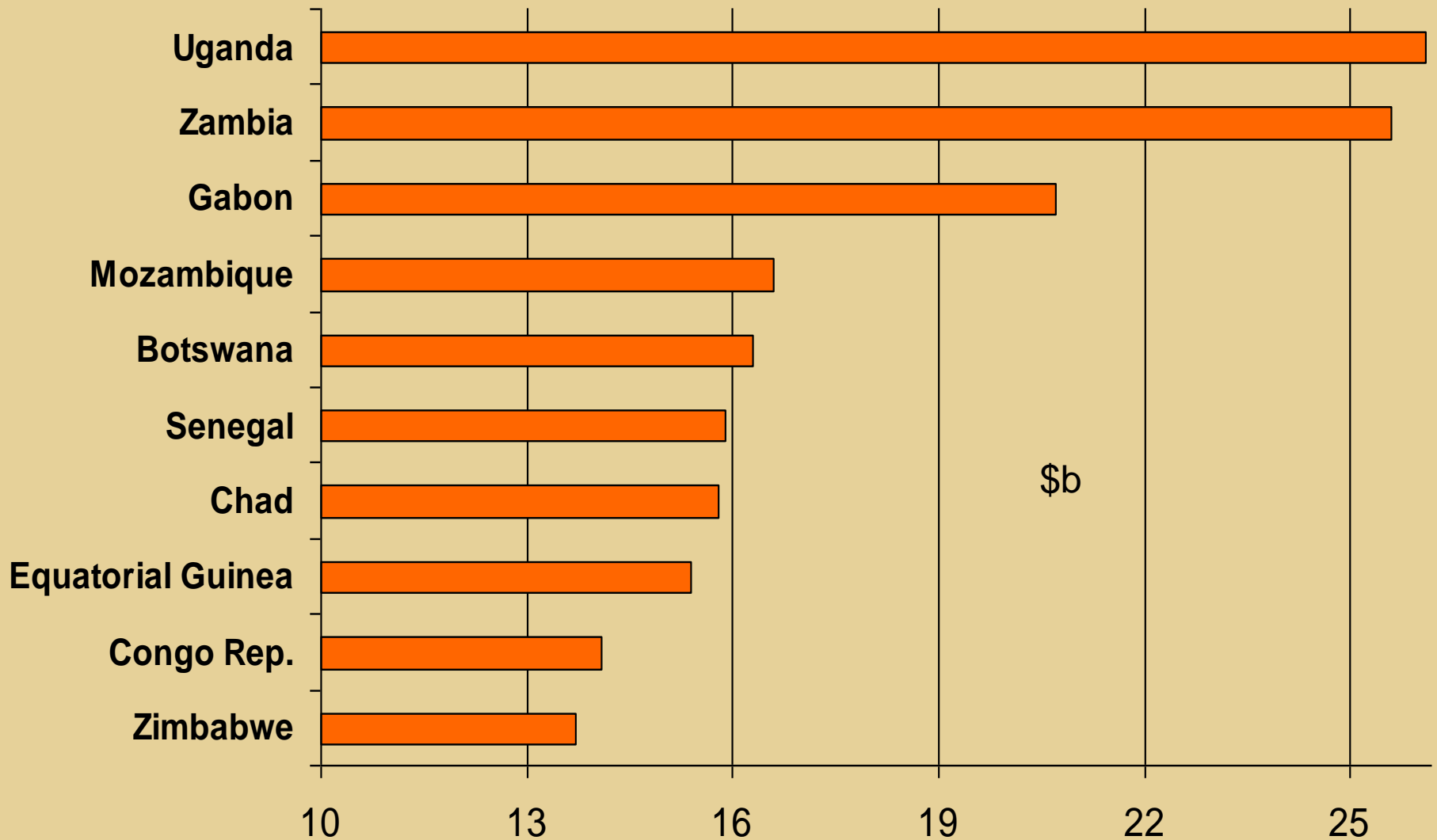
Top-ten economies in sub-Saharan Africa - 2014

(Source: IMF)



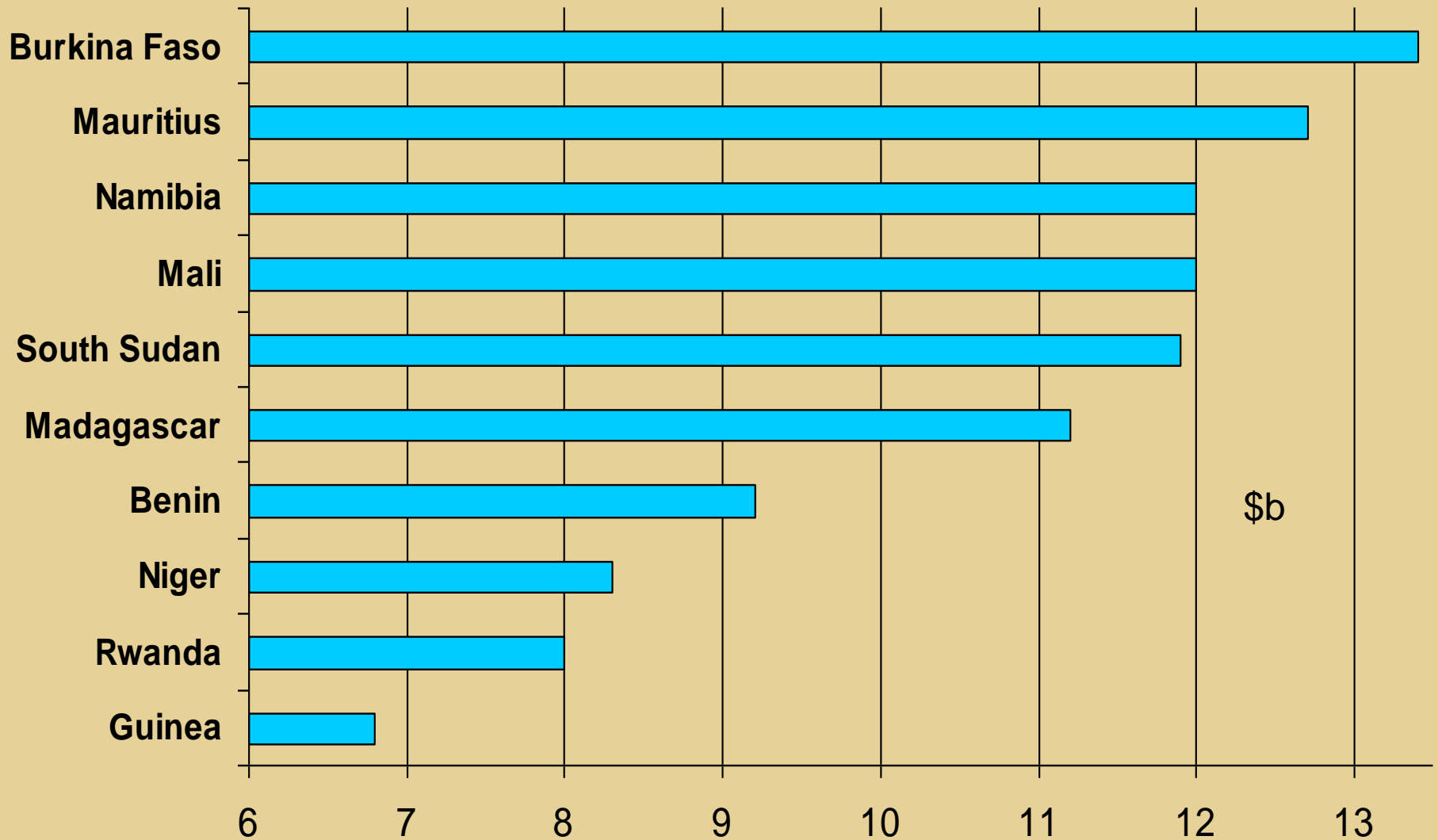
2nd top-ten economies in sub-Saharan Africa - 2014

(Source: IMF)



3rd top-ten economies in sub-Saharan Africa - 2014

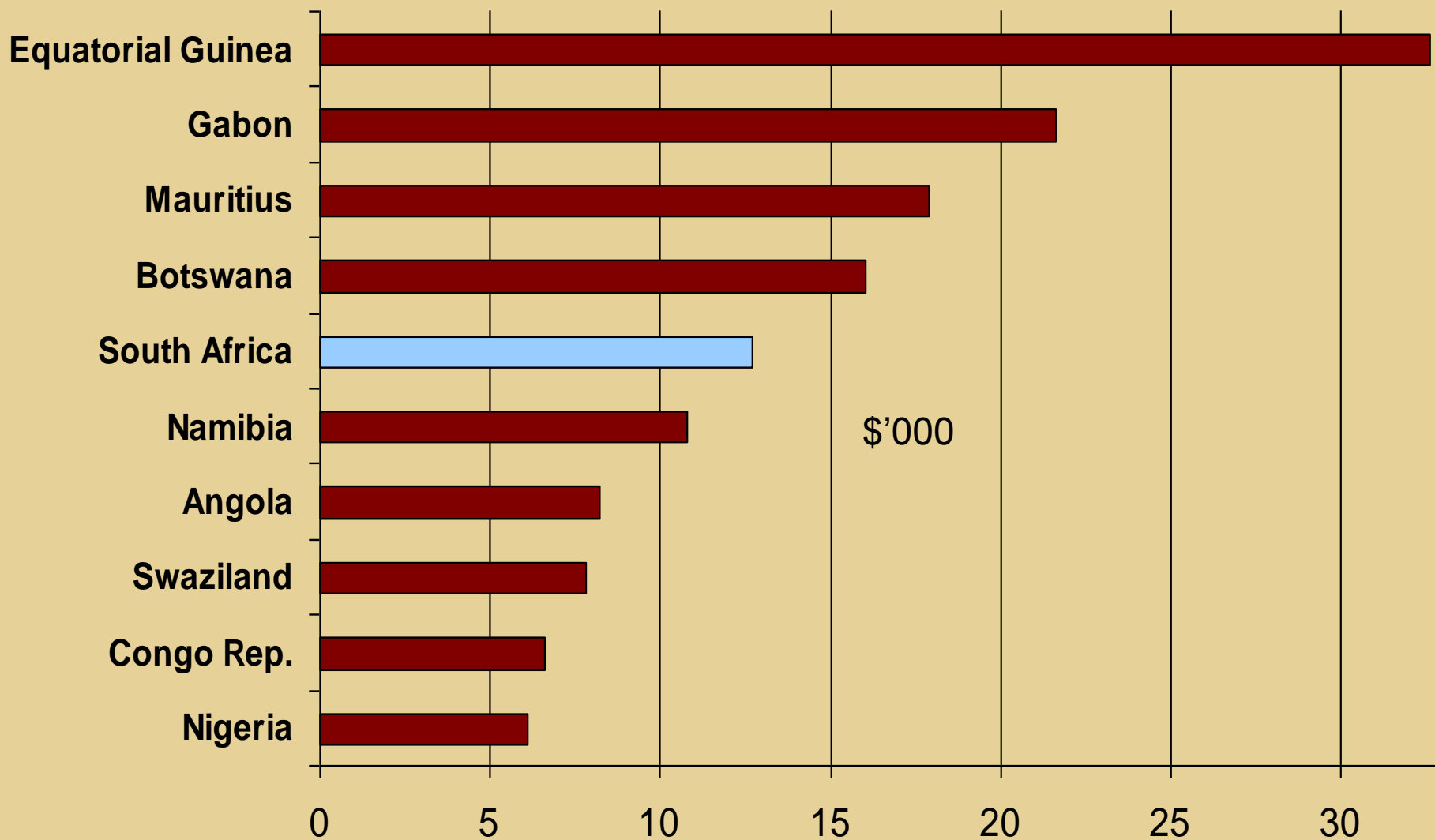
(Source: IMF)



Top-ten richest economies in sub-Saharan Africa – 2014

per capita GDP (PPP)

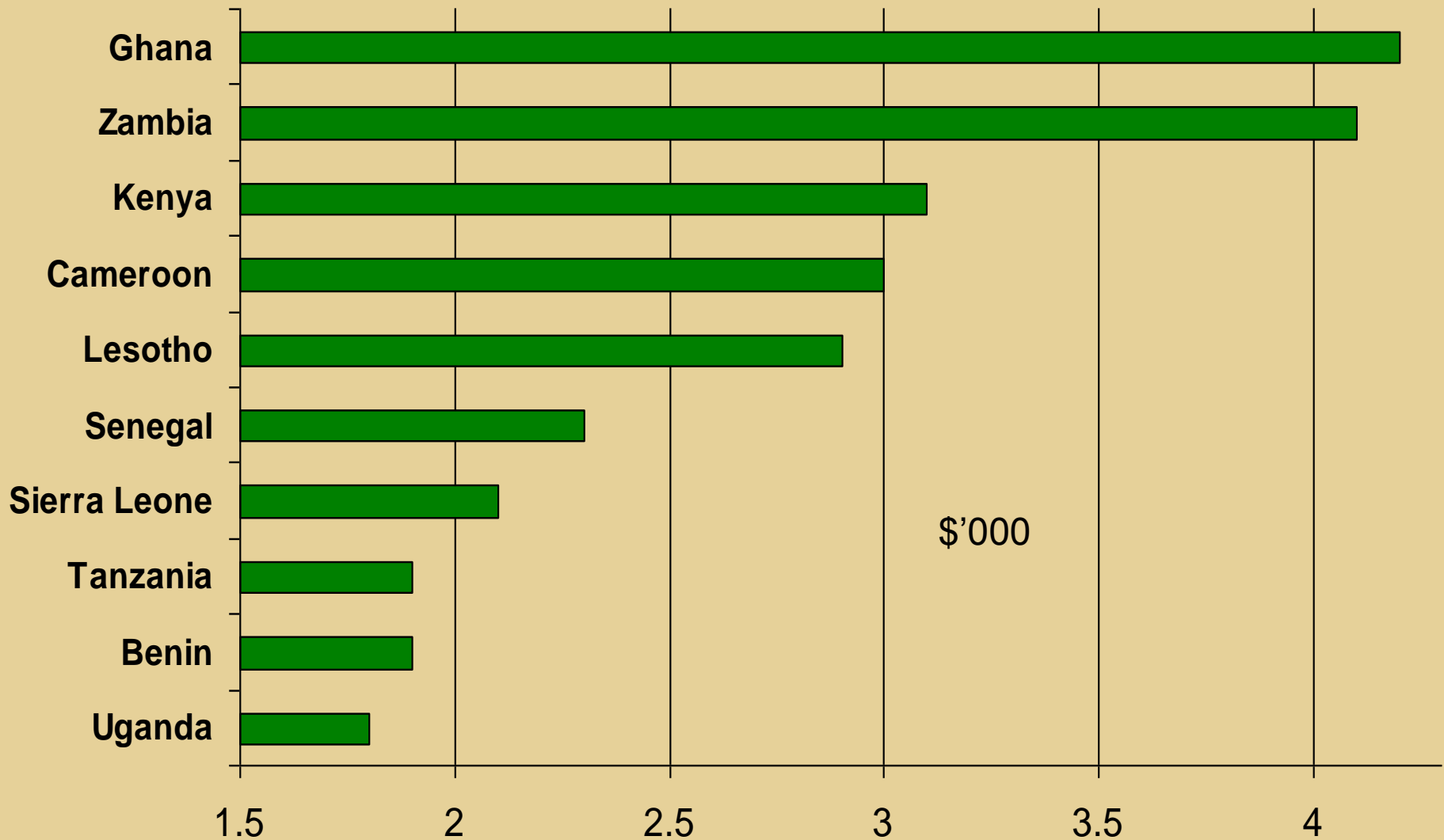
(Source: IMF)



2nd top-ten richest economies in sub-Saharan Africa – 2014

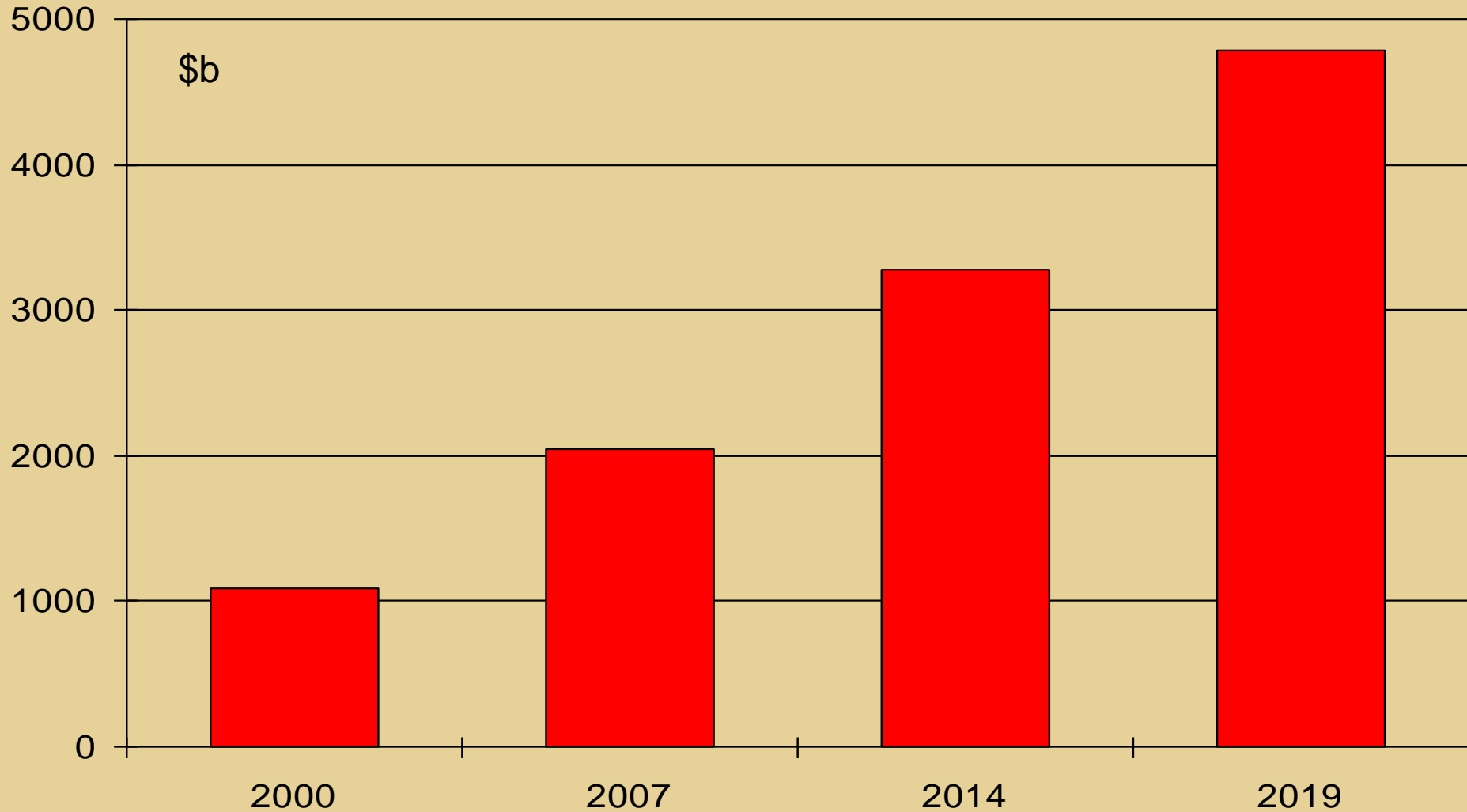
per capita GDP (PPP)

(Source: IMF)



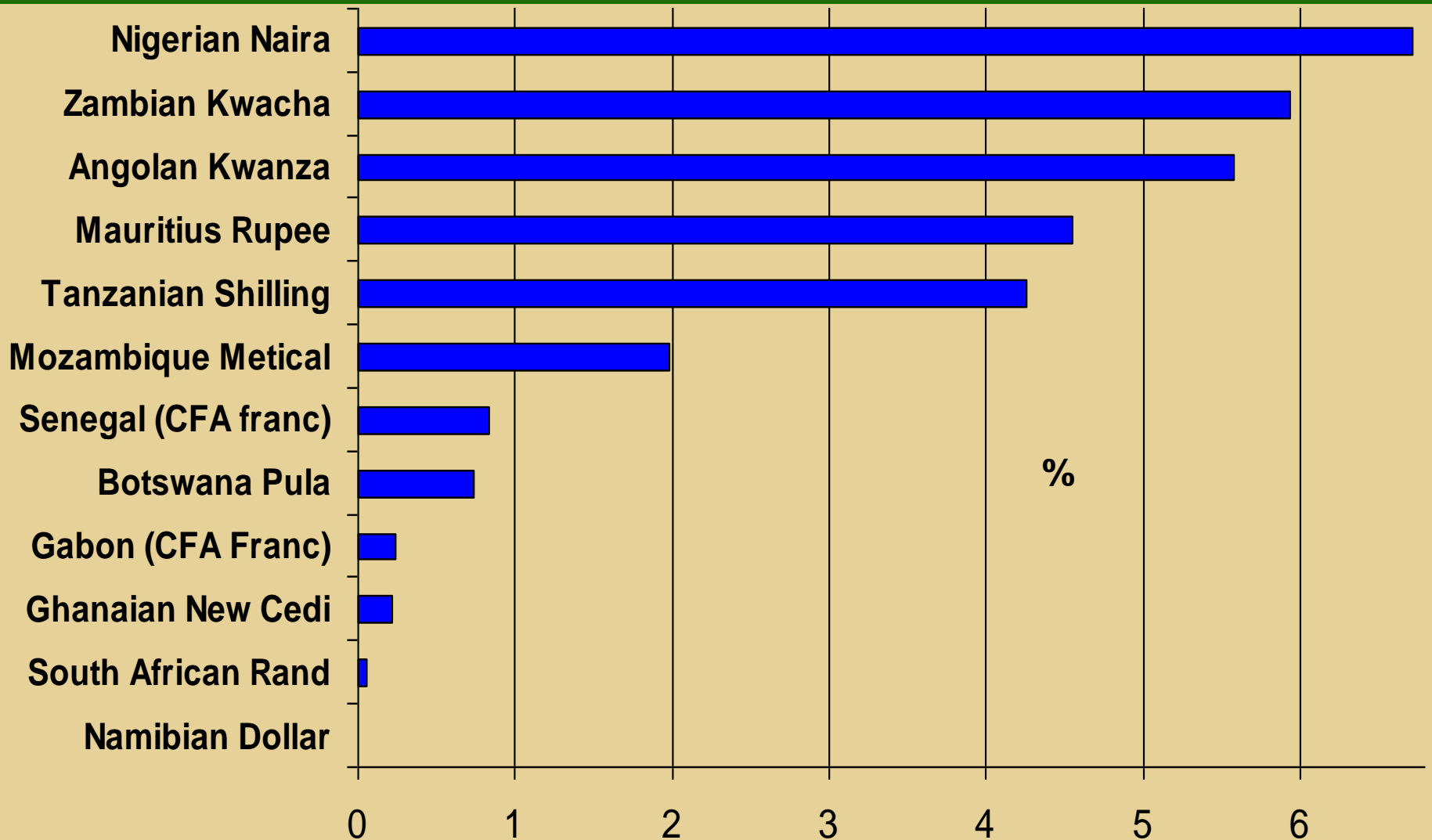
Sub-Saharan Africa GDP in PPP terms

(Source: IMF)



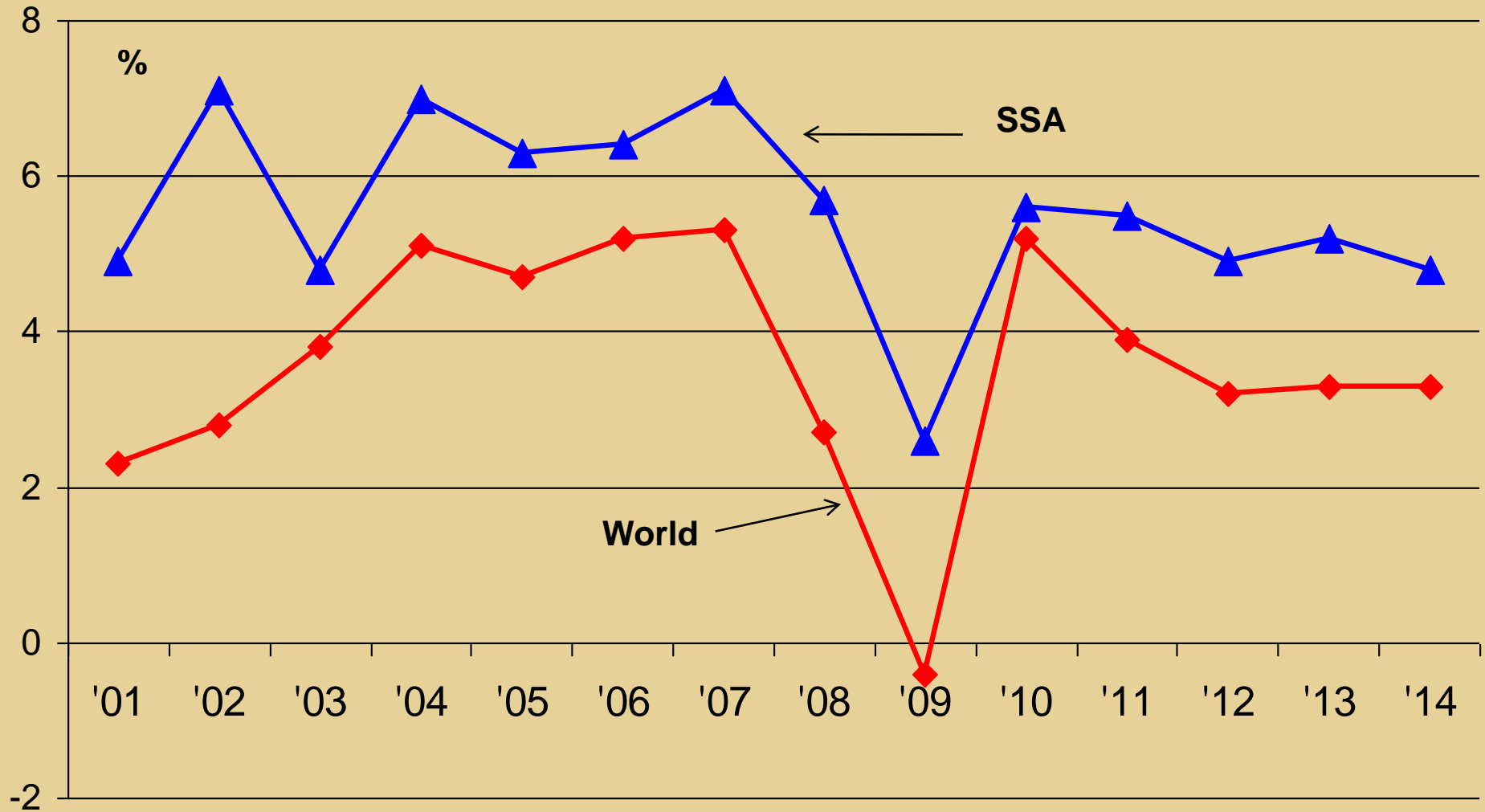
Average annual real currency strengthening vs US\$ (2005 to 2015) - selected African countries

(Sources: Oanda; own calculations)



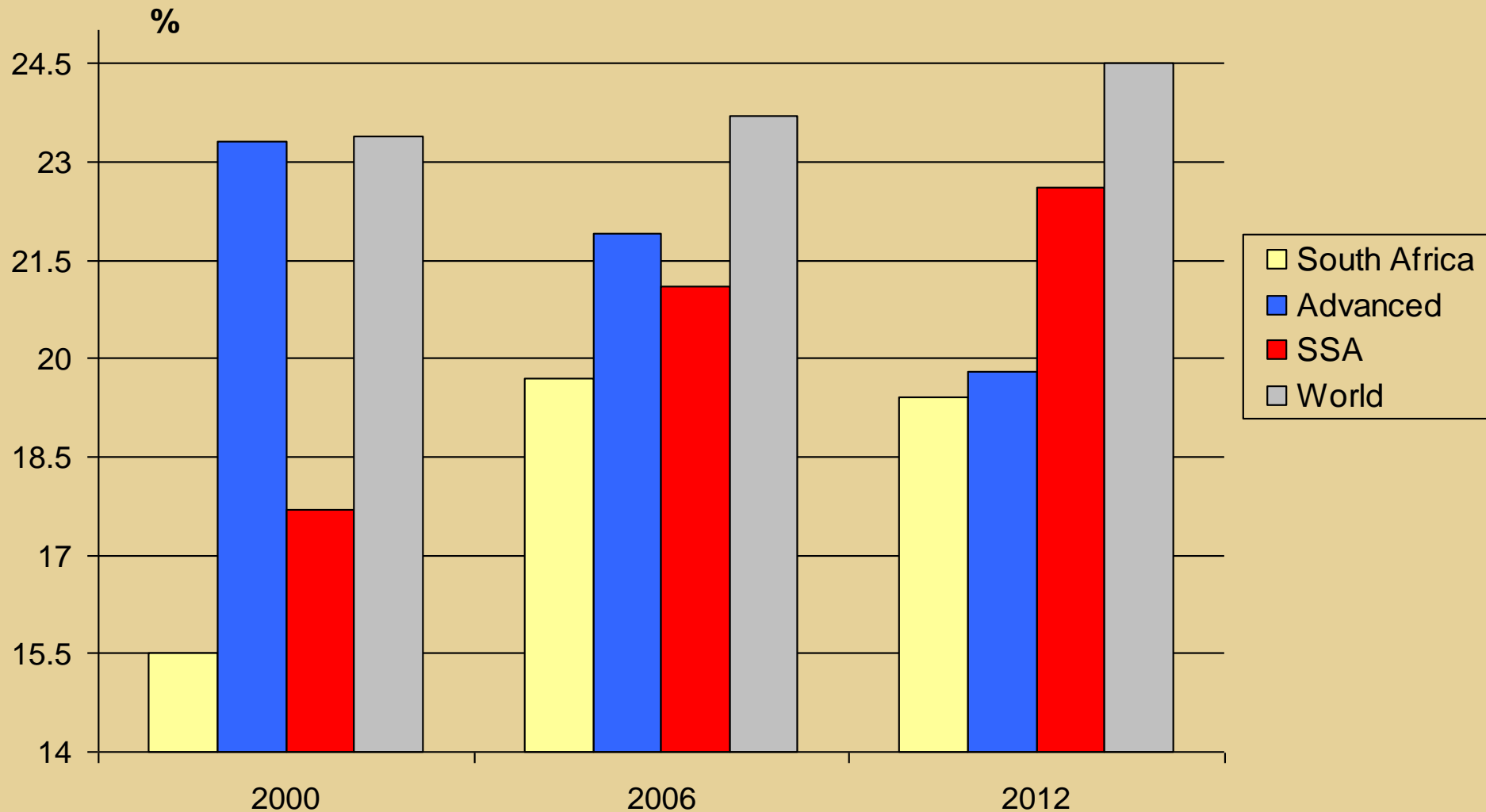
Impressive real GDP growth performance by sub-Saharan Africa during 21st Century

(Source: IMF)



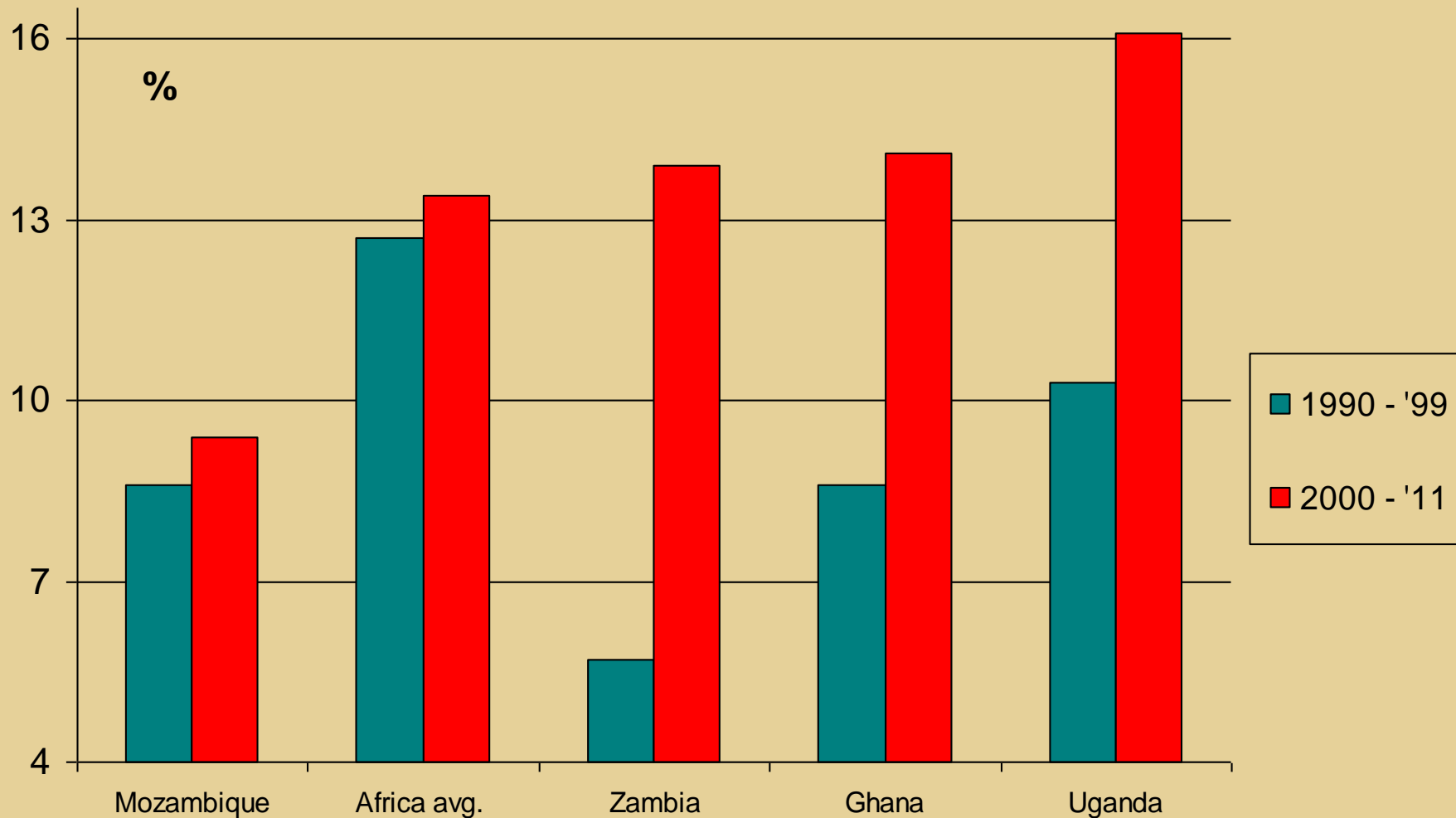
Investment/GDP ratios – sub-Saharan Africa outpacing advanced nations

(Sources: IMF, SARB)



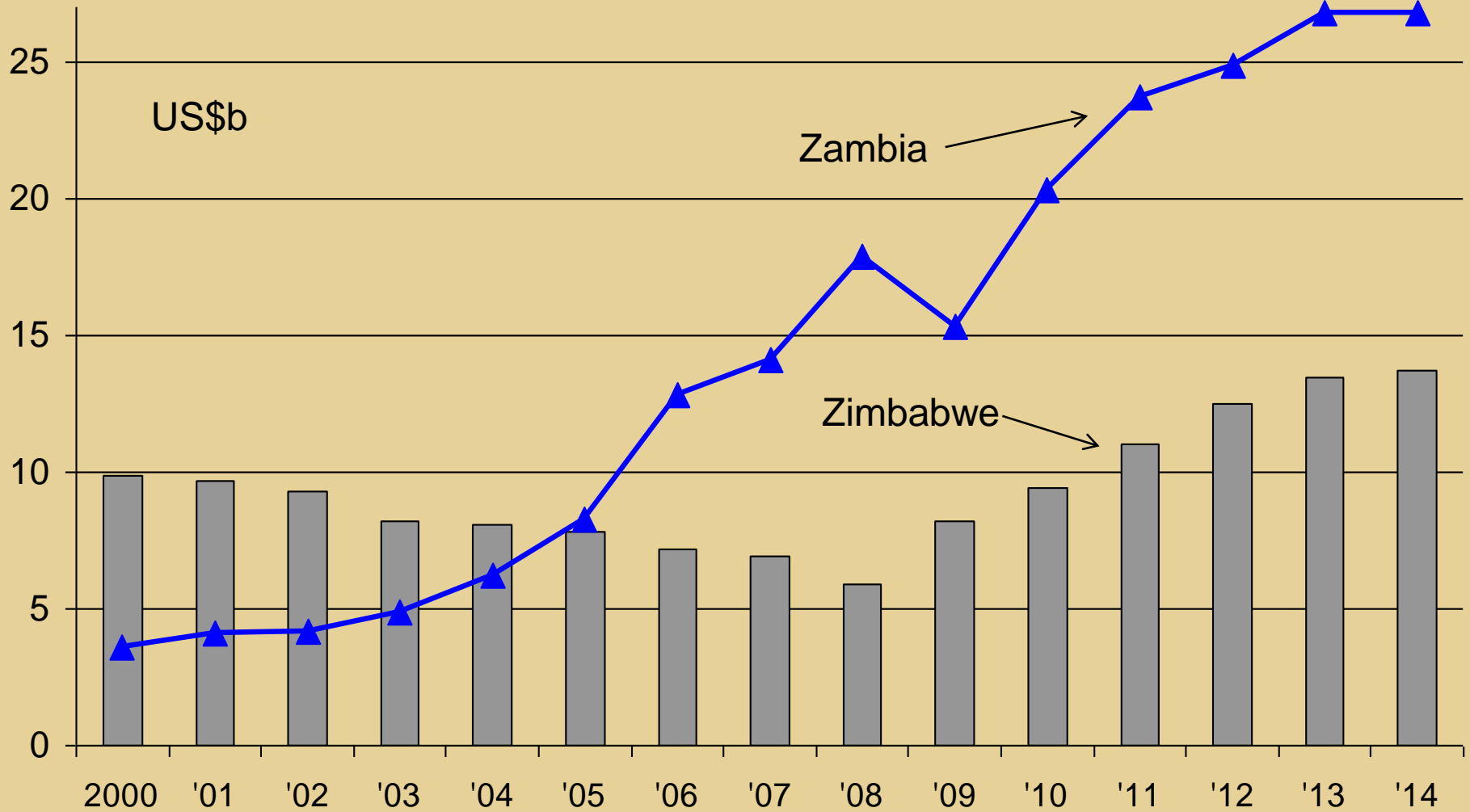
Private sector capital formation/GDP ratios – selected African countries & average

(Source: UNCTAD)



The effect of nationalisation – GDP of Zambia & Zimbabwe

(Source: IMF)

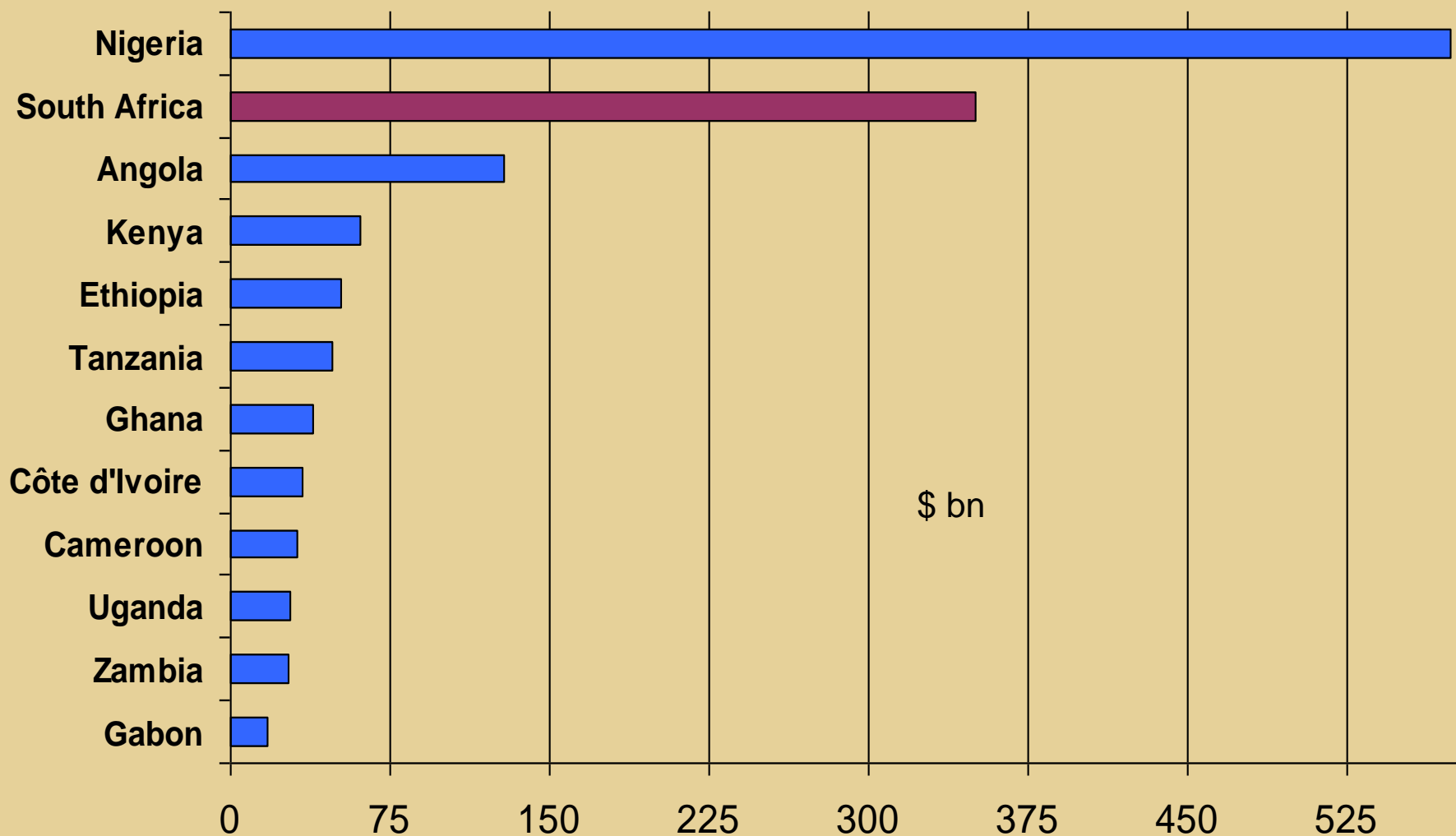


Africa focus: Results of the Study



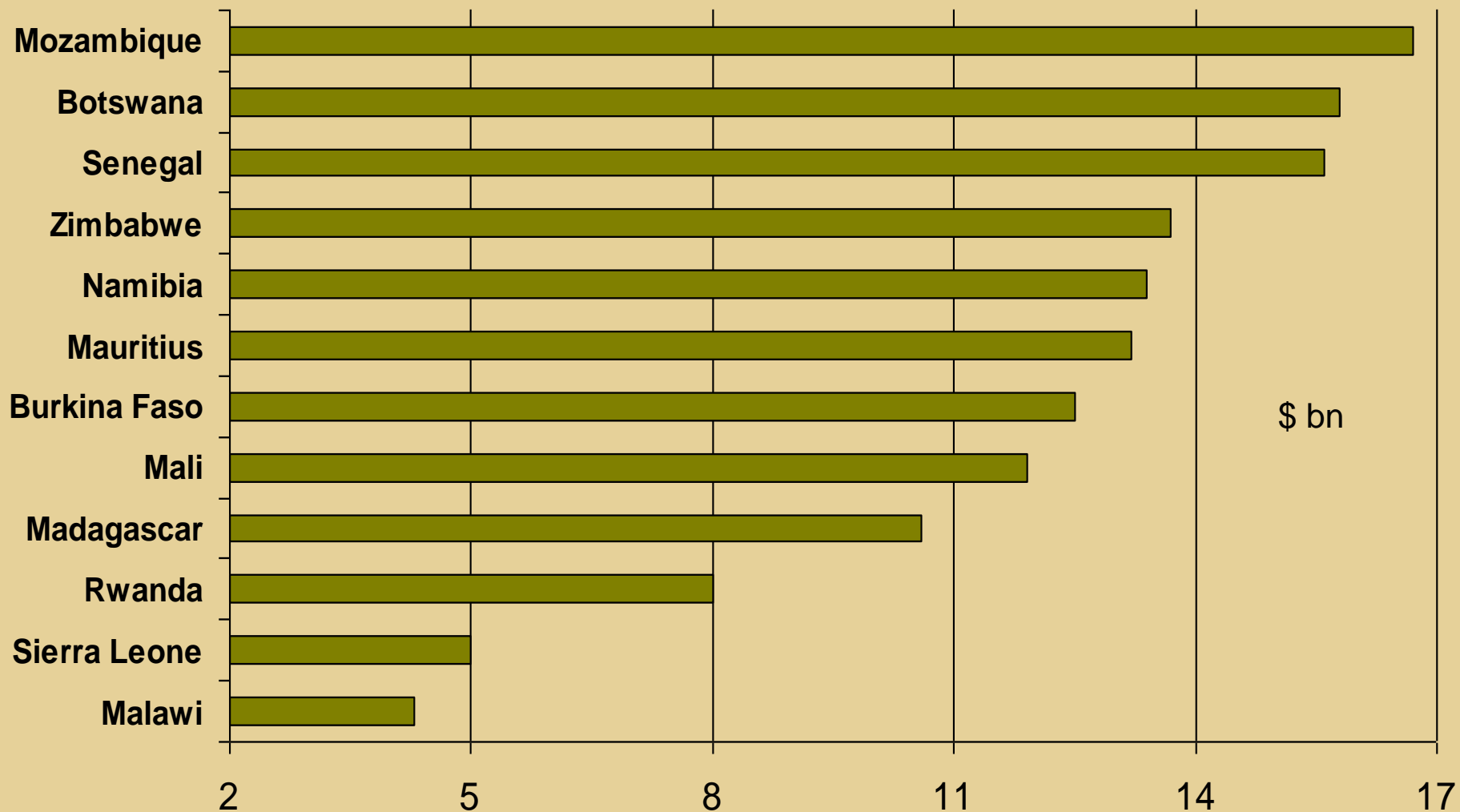
Top-12 economies in SSA in terms of GDP - 2014

(Source: IMF)



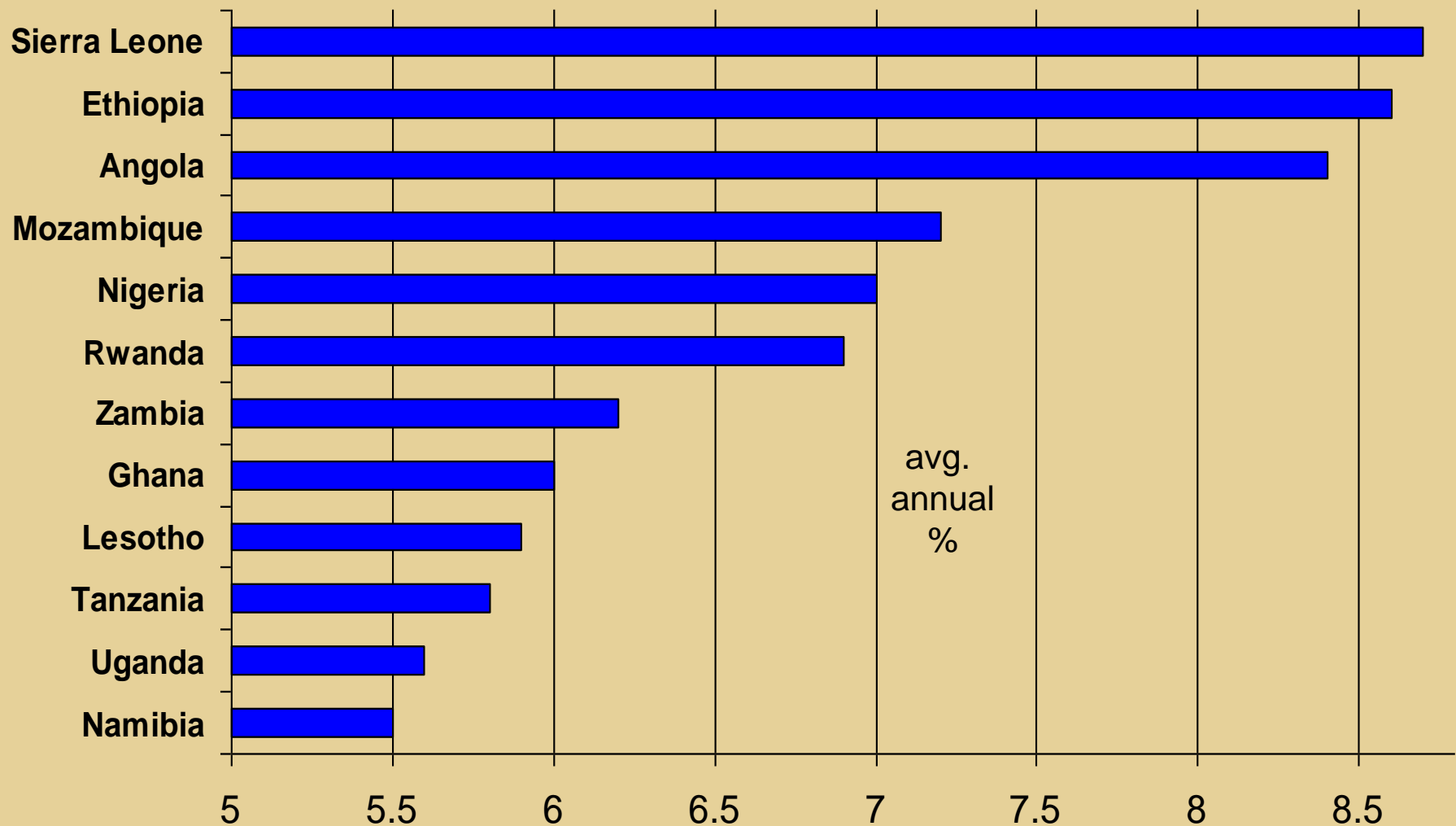
2nd top-12 economies in SSA in terms of GDP - 2014

(Source: IMF)



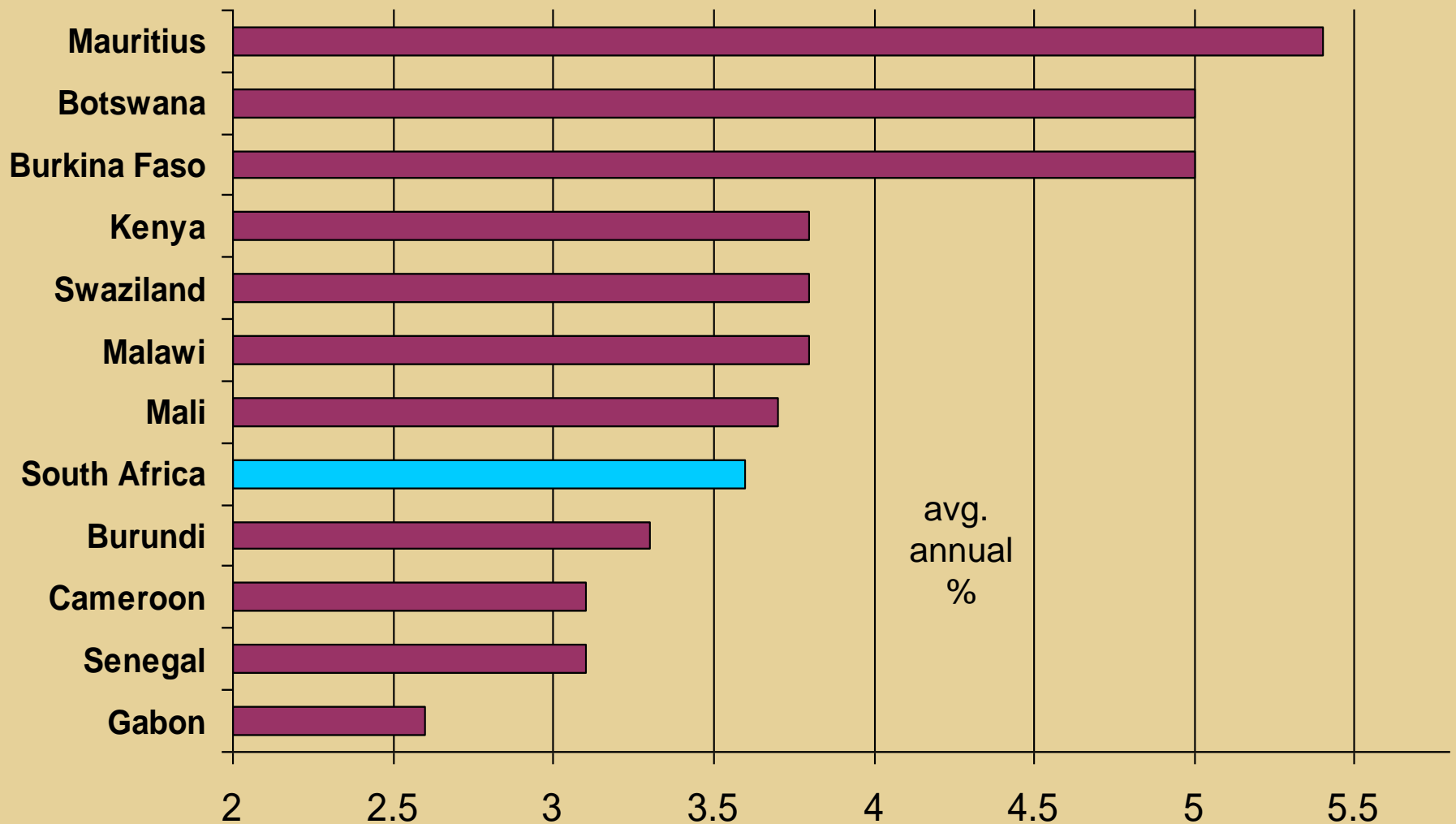
Top-12 economies in SSA in terms of *per capita* GDP growth 2000 –'14 (PPP)

(Source: IMF)



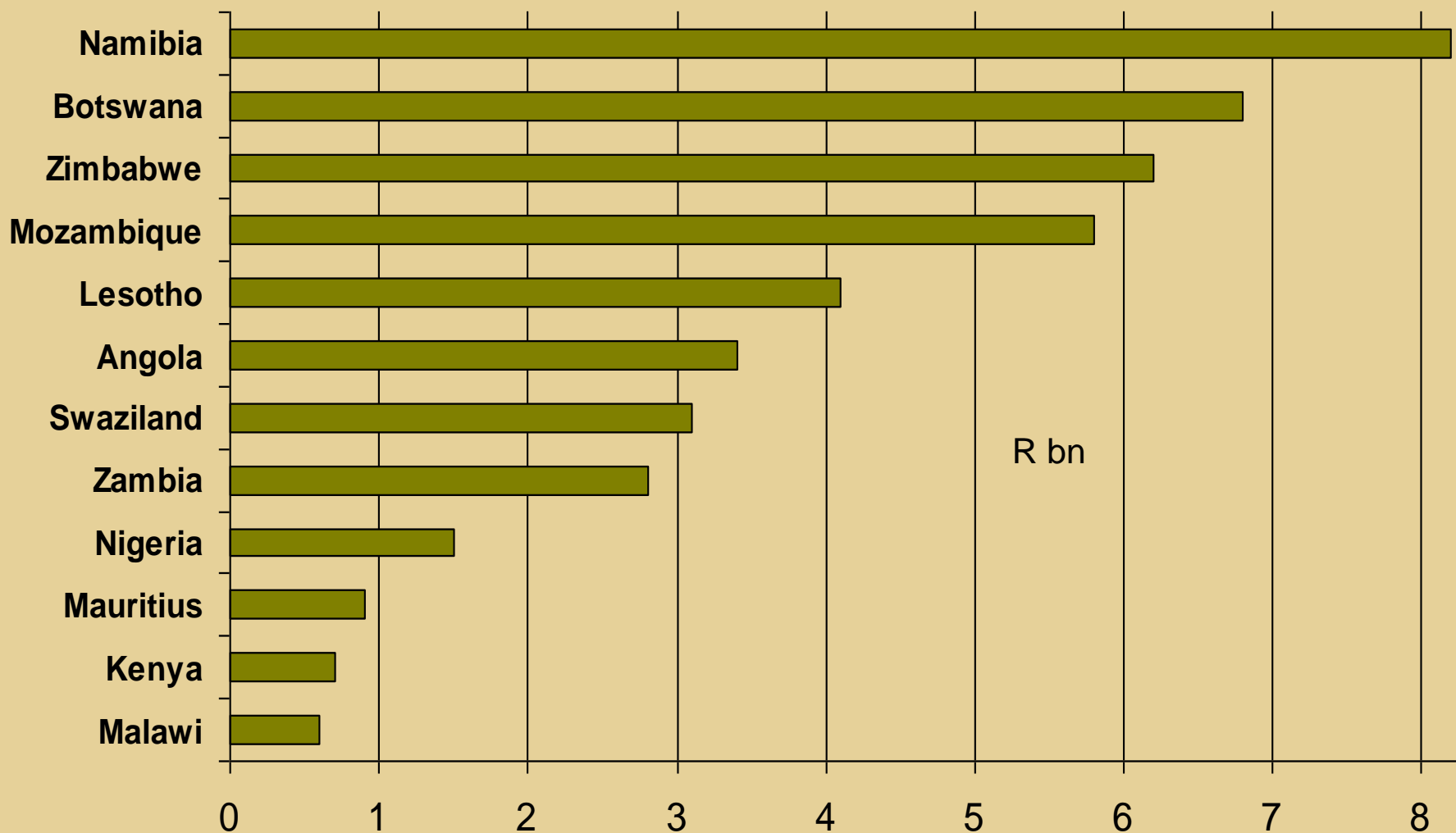
2nd top-12 economies in SSA in terms of *per capita* GDP growth 2000 – '14 (PPP)

(Source: IMF)

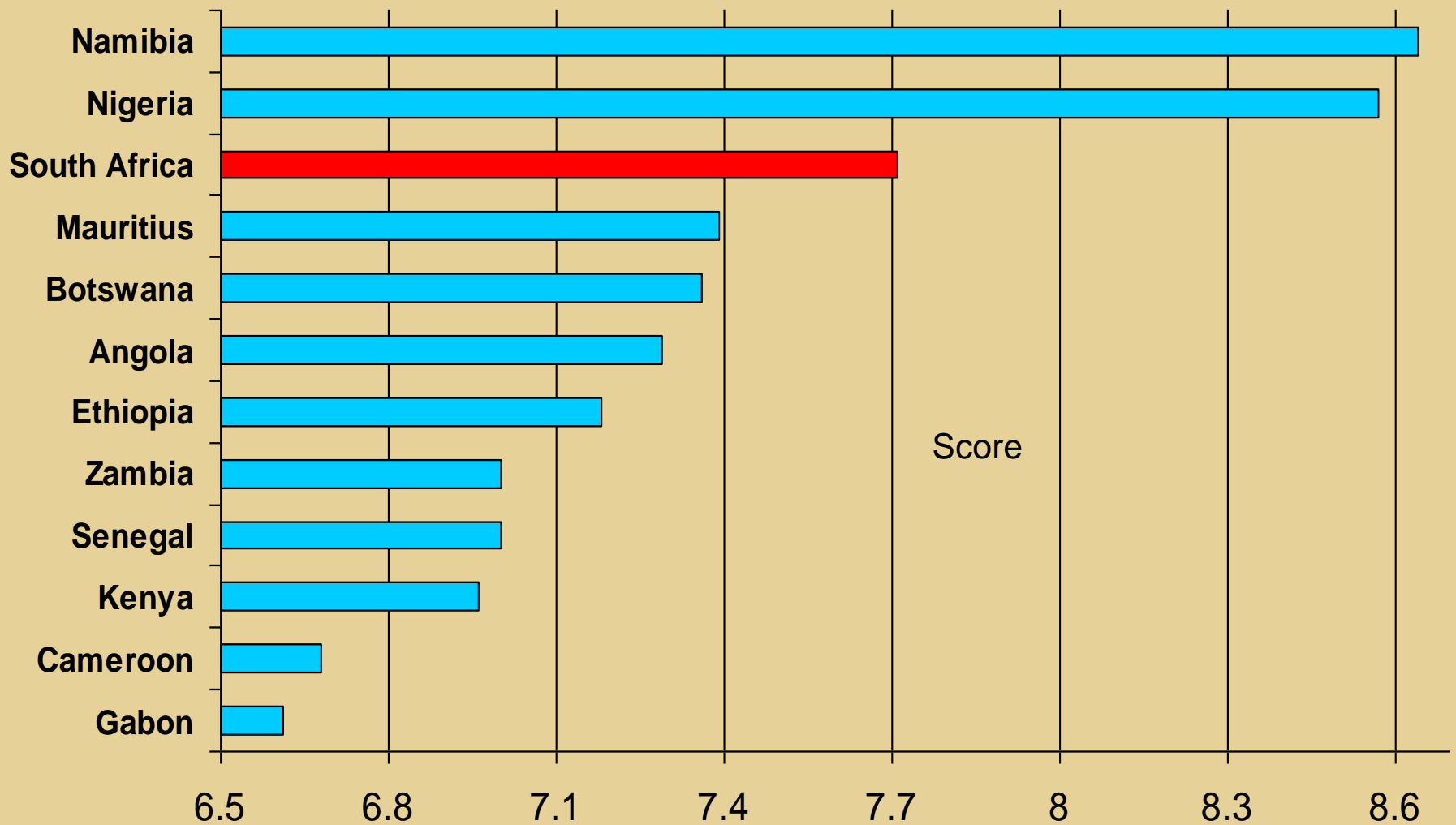


Top-12 food & agriculture importers from SA - 2014

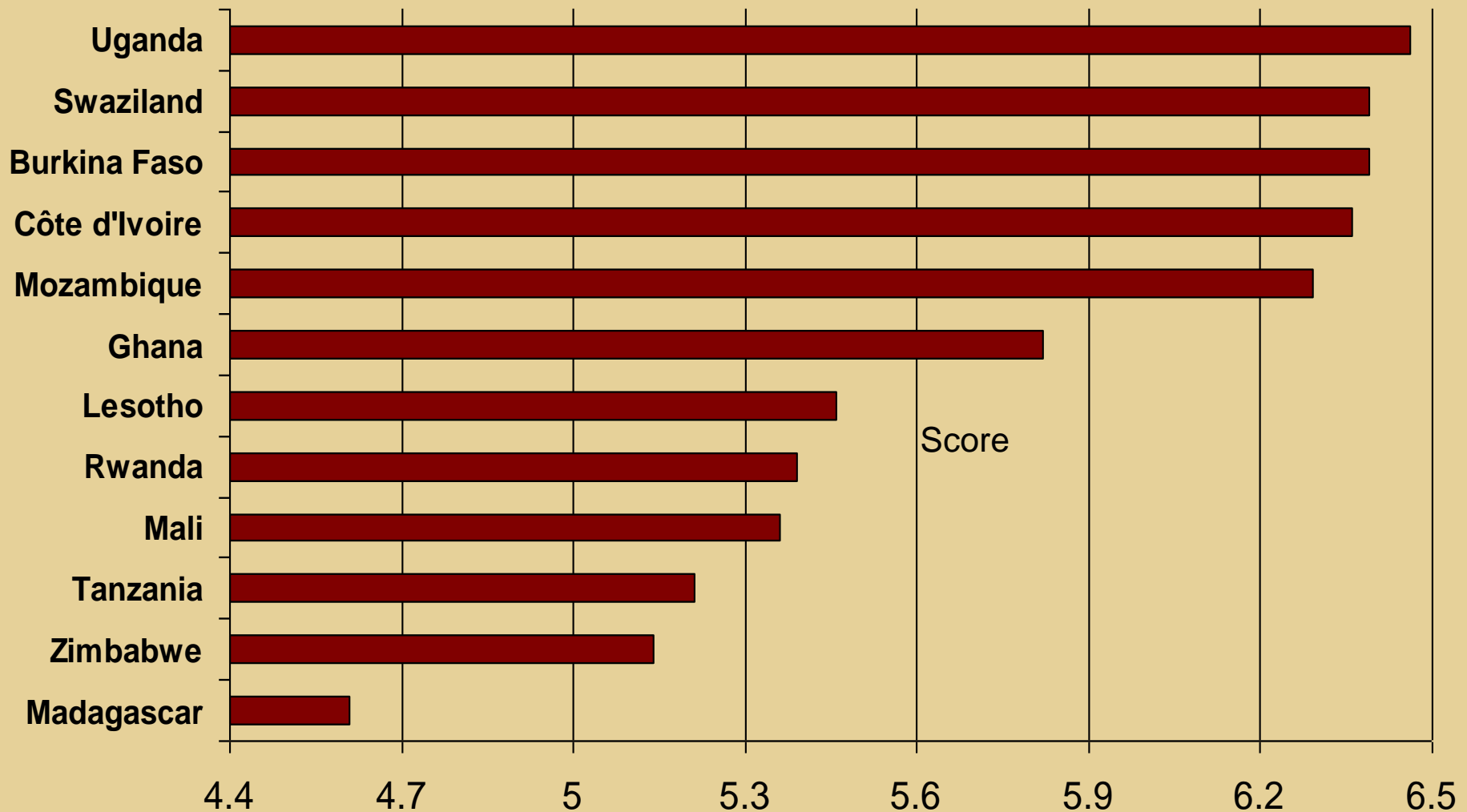
(Source: SARS)



Market Potential Index (MPI) - top-12 economies in SSA

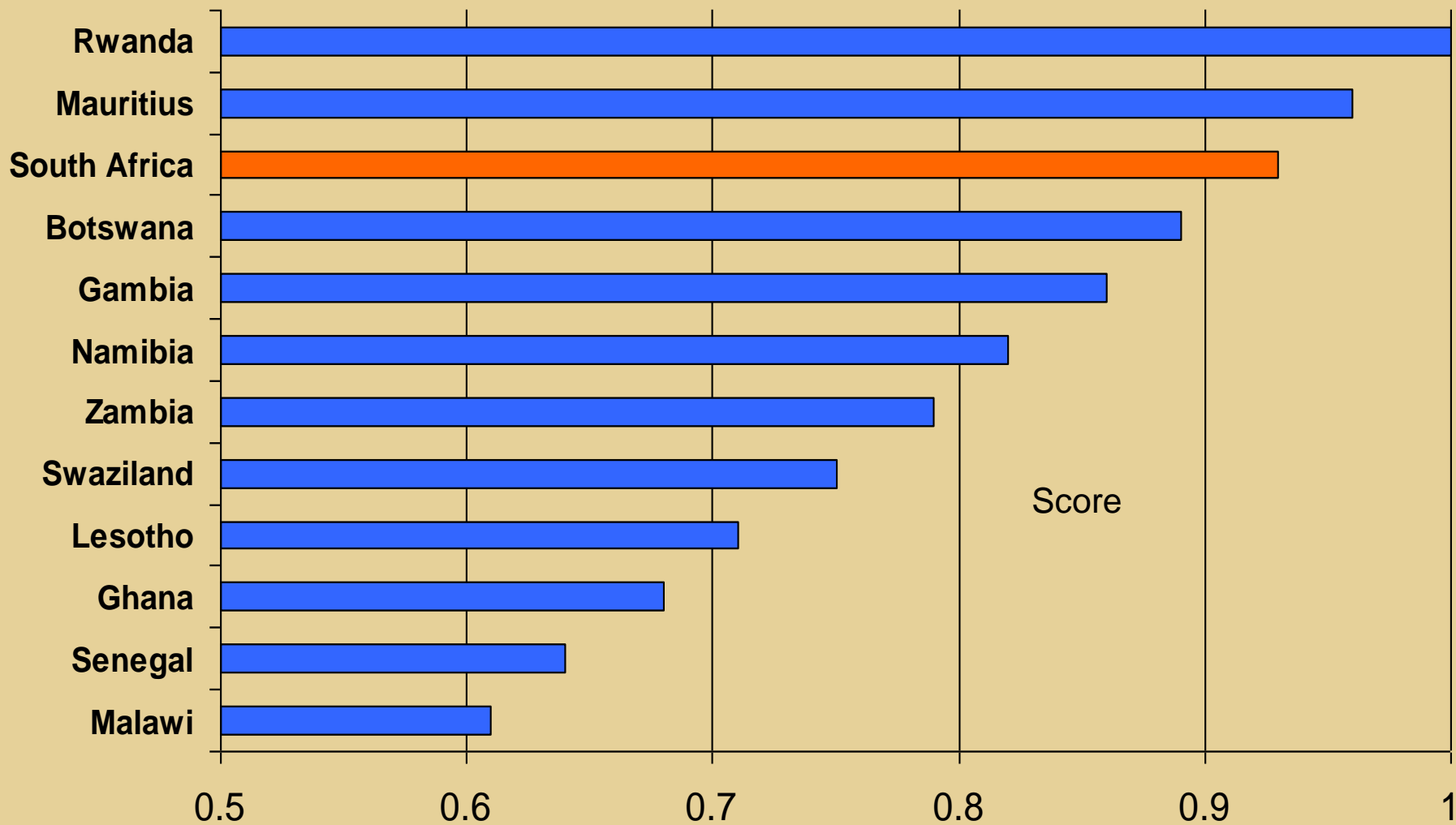


Market Potential Index (MPI) – 2nd top-12 economies in SSA



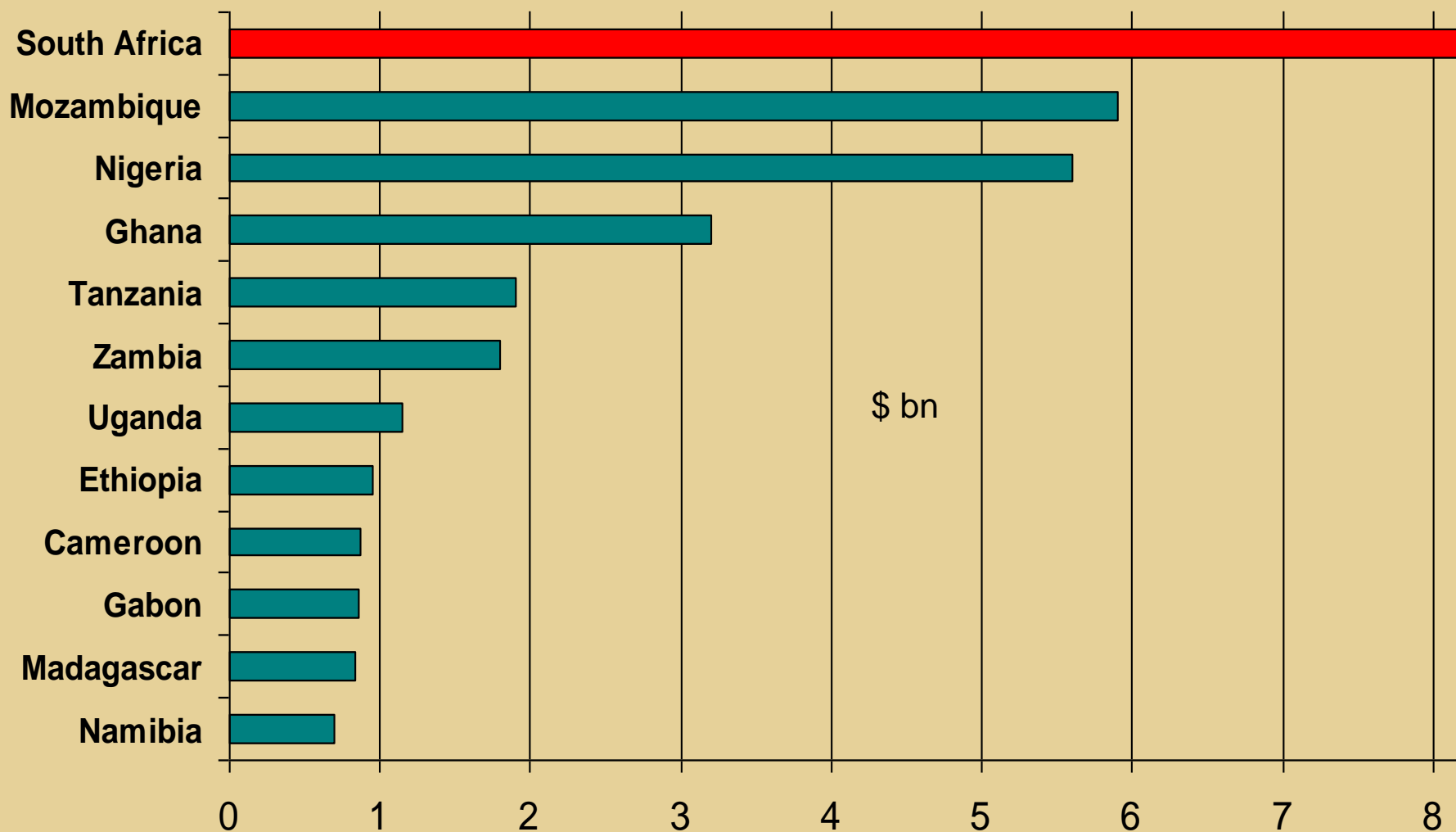
Top-12 economies in SSA in terms of institutional efficiency

(Source: WEF)

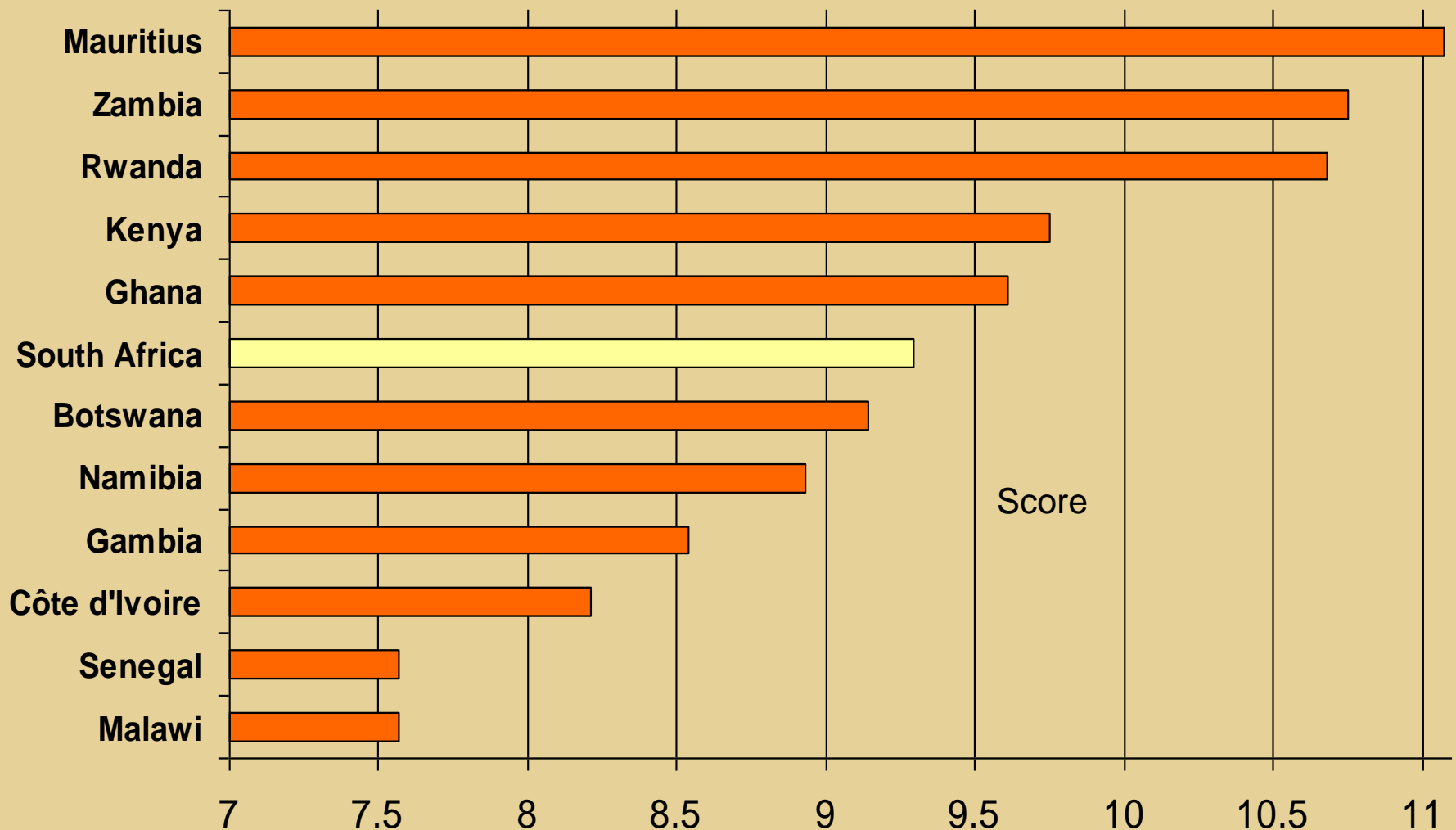


Top-12 economies in SSA in terms of inward FDI - 2013

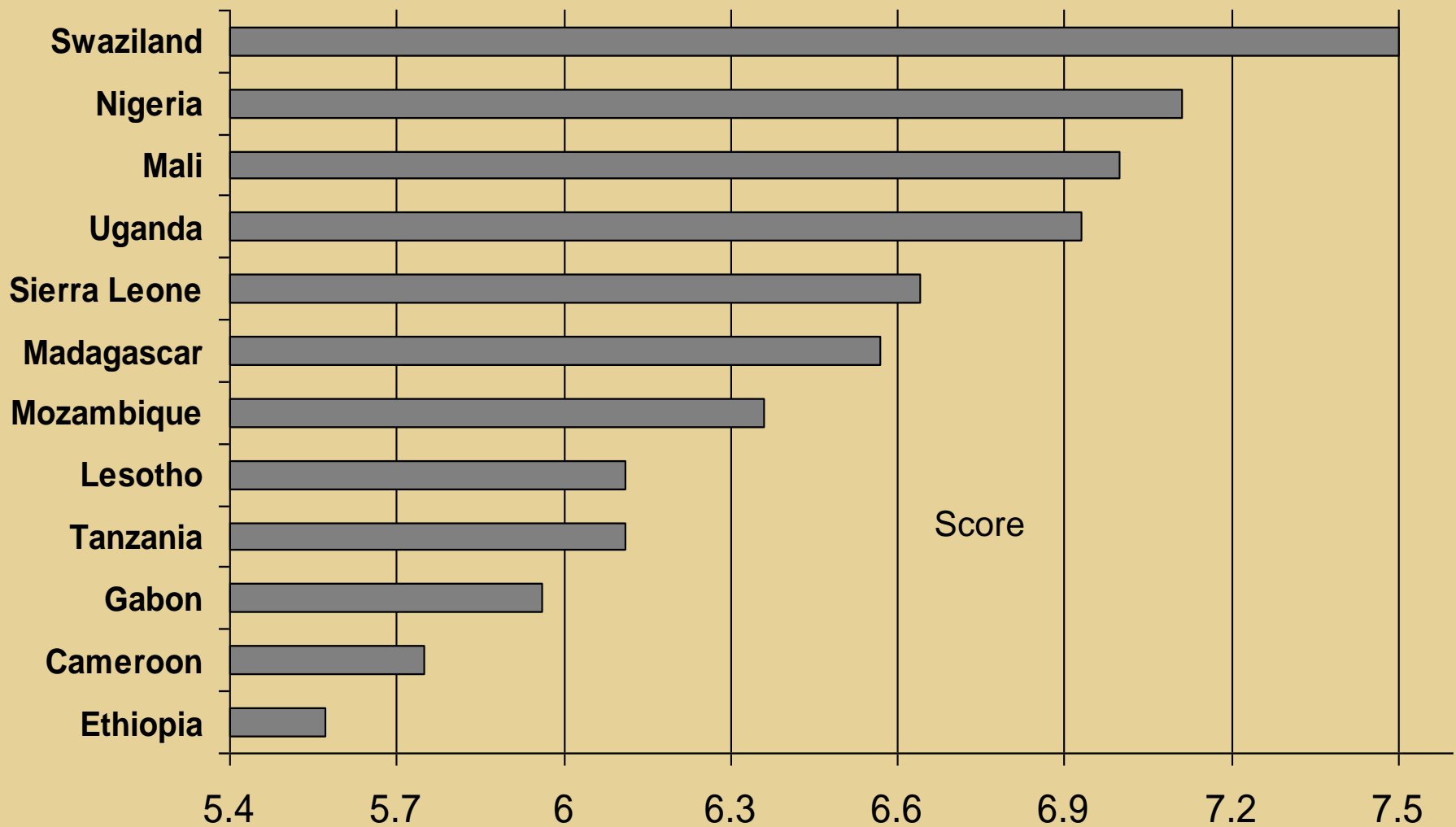
(Source: UN)



Business Environment Index (BEI) - top-12 economies in SSA

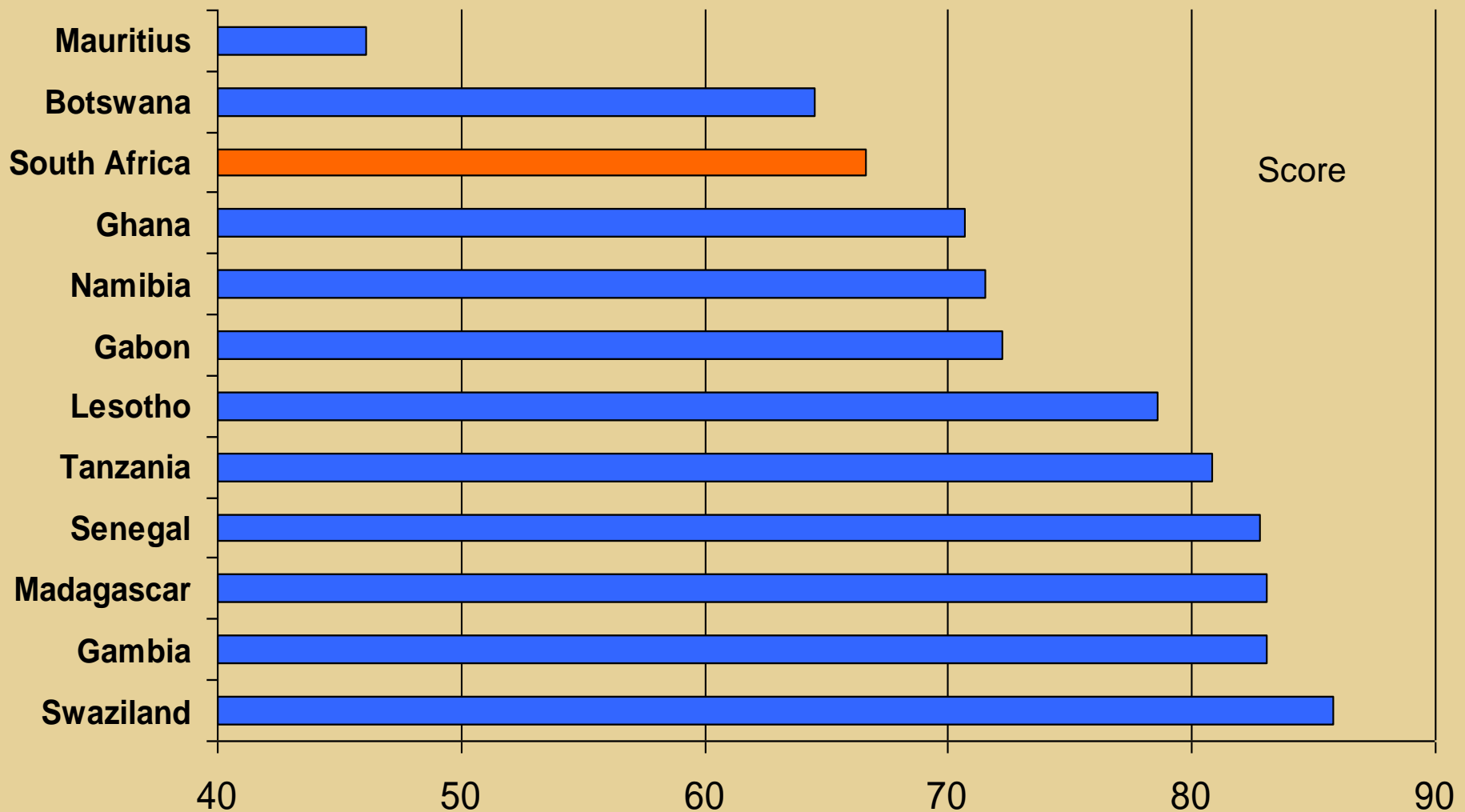


Business Environment Index (BEI) – 2nd top-12 economies in SSA



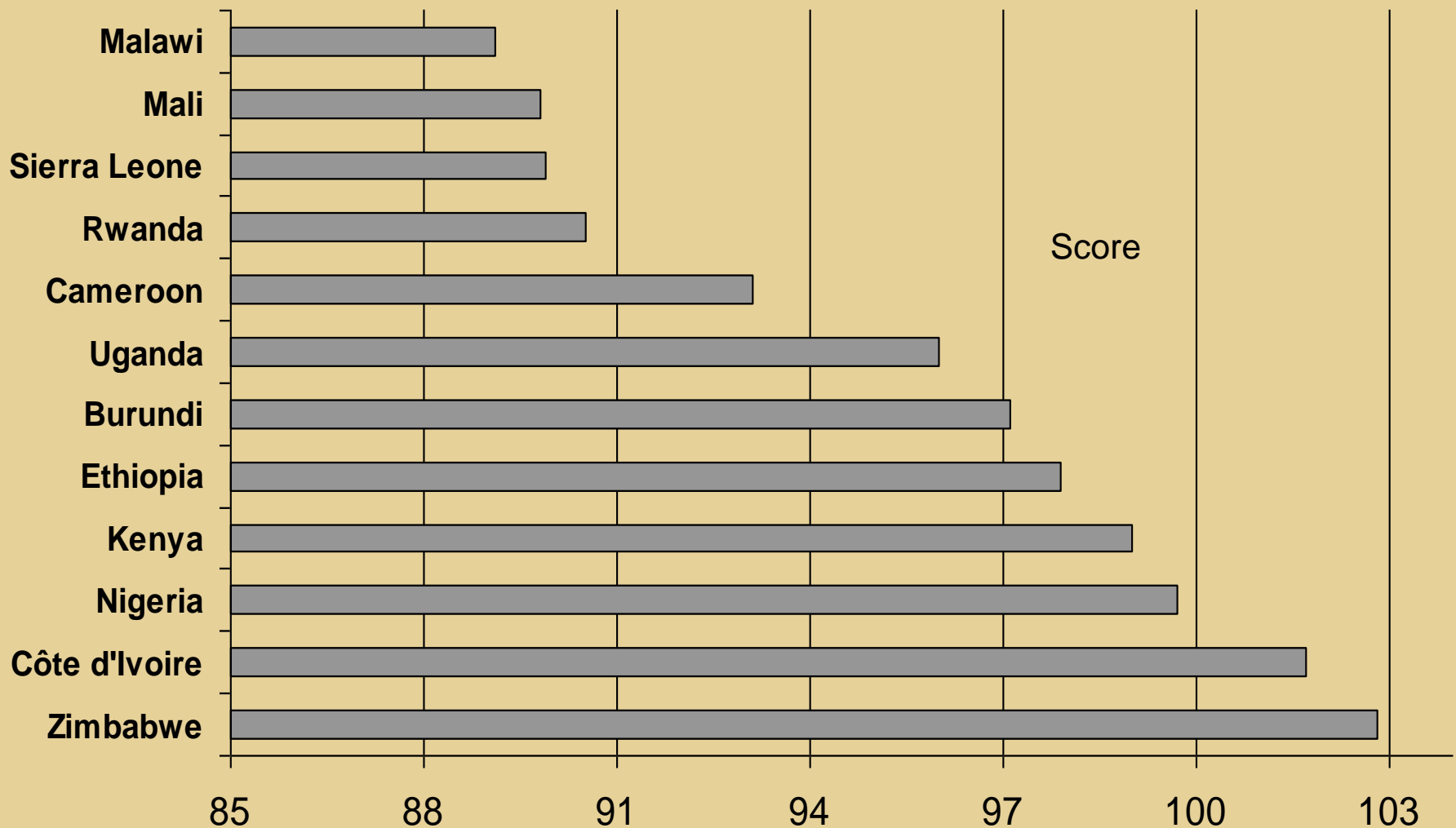
Fragile States Index – Best 12 performers in SSA

(Source: Fund for Peace)

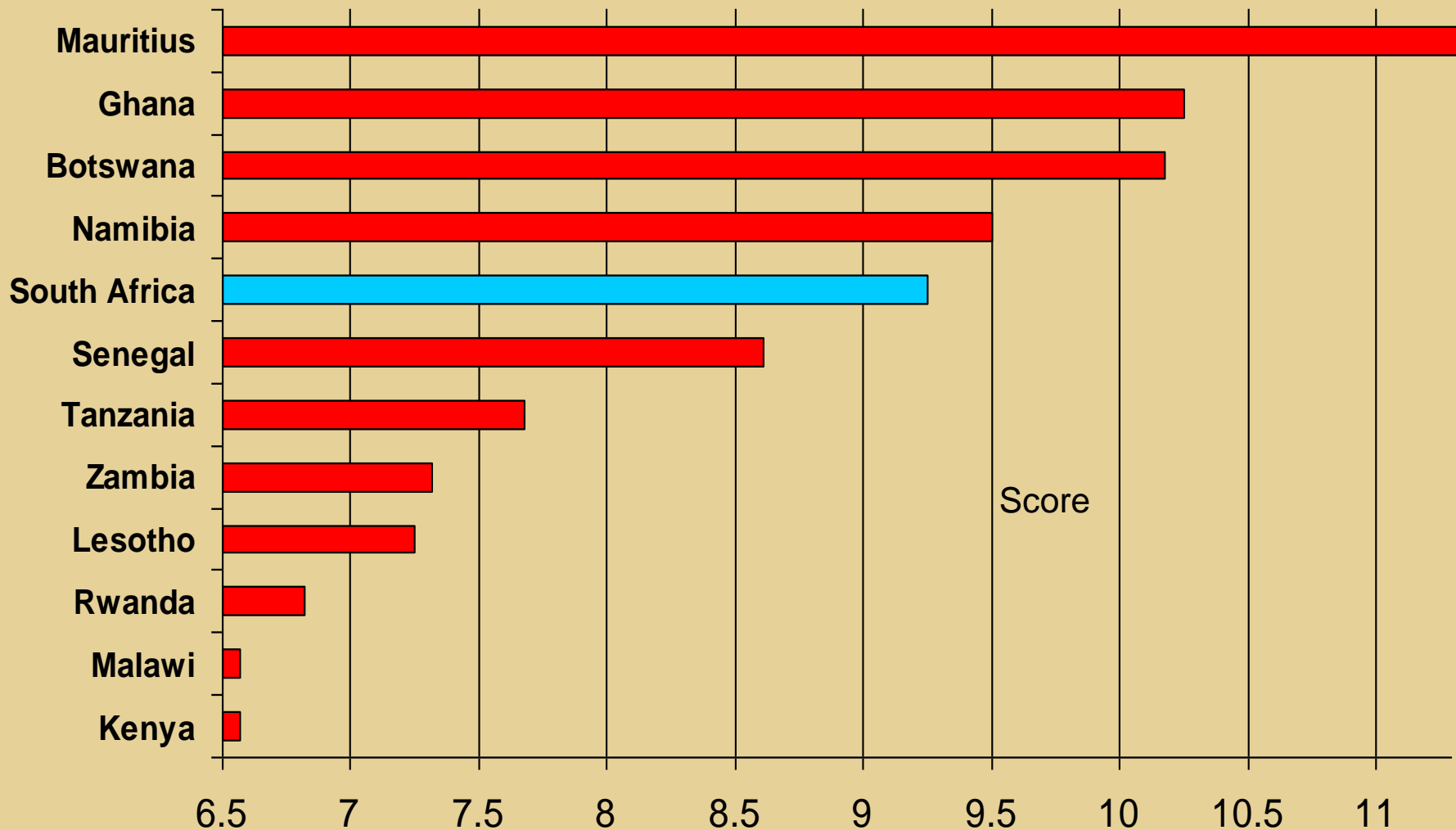


Fragile States Index – Worst 12 performers in SSA

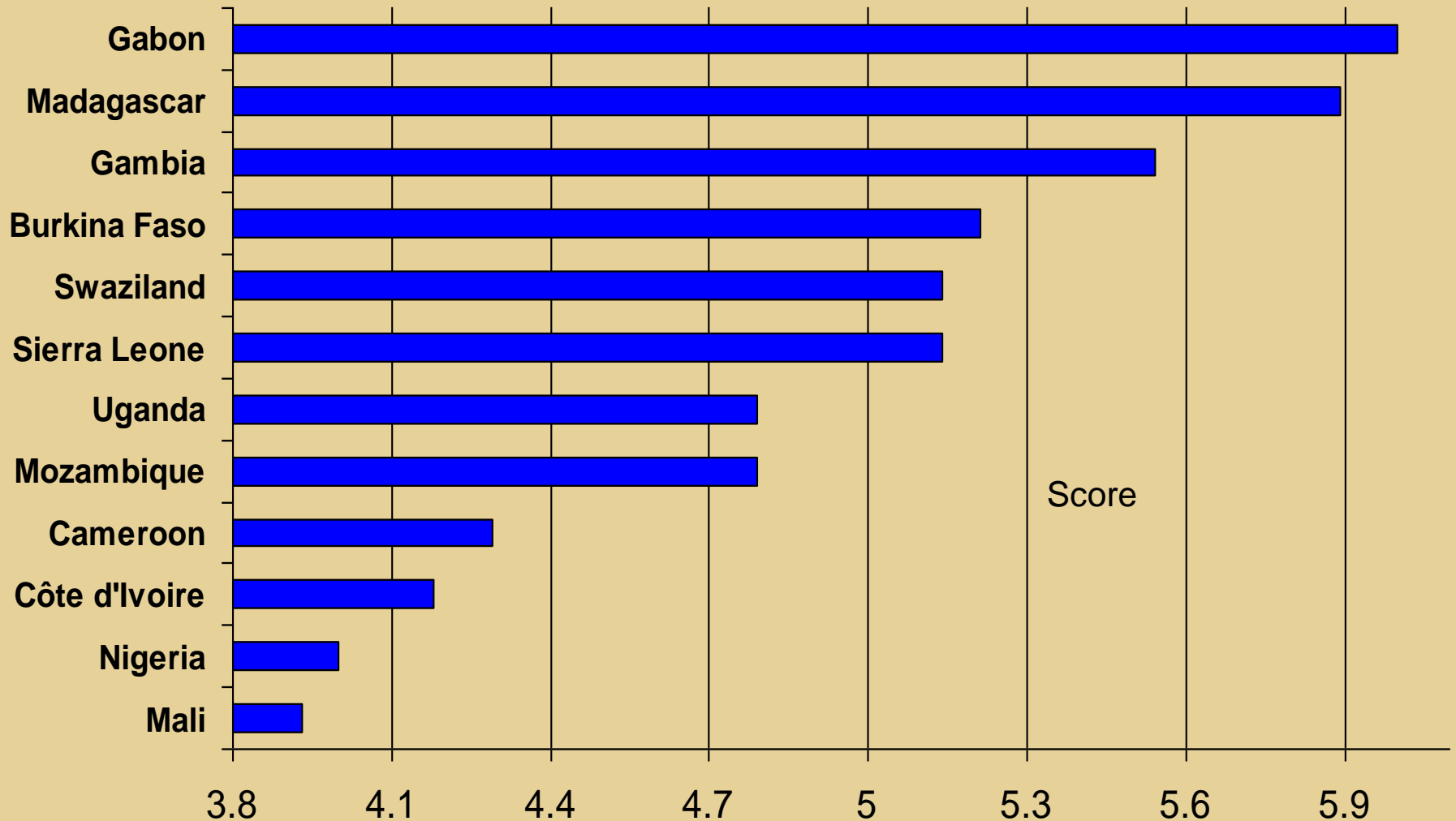
(Source: Fund for Peace)



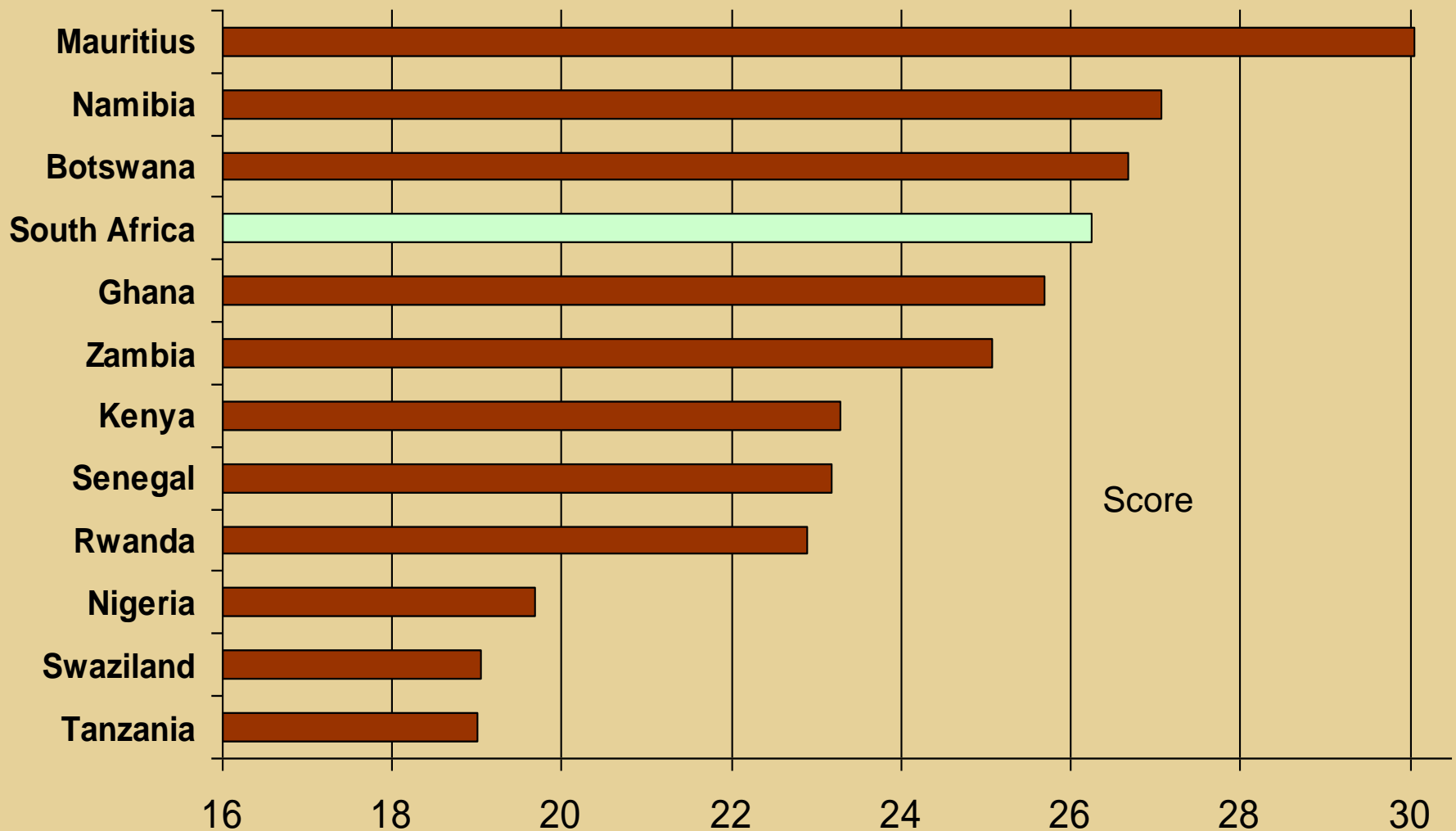
Socio-Political Stability Index (SPSI) - top-12 economies in SSA



Socio-Political Stability Index (SPSI) – 2nd top-12 economies in SSA



Overall FDI Attraction Index (FDIAI) - top-12 economies in SSA



Overall FDI Attraction Index (FDIAI) – 2nd top-12 economies in SSA

